# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period January 1, 2022 to January 31, 2022

#### CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	<b>Document Attached</b>	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Authorized Individual\*

Terrence Ronan

Printed Name of Authorized Individual

2/23/2022

Date

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<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation.

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#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS (\$)<sup>1</sup>

Case No.	Debtor Entity Name:	Net Receipts <sup>2</sup>	Net Disbursements <sup>2</sup>
087-19-23648	PURDUE PHARMA INC.	\$ 17,501	\$ 383,387
087-19-23649	PURDUE PHARMA L.P.	79,378,601	49,155,766
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	17,280
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	3	4,916,916
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	1,120,955
087-19-23654	ADLON THERAPEUTICS L.P.	235,610	434,698
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	7,200
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	35
087-19-23659	AVRIO HEALTH L.P.	76,087	4,337,110
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	112
087-19-23661	PURDUE NEUROSCIENCE COMPANY	30	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	210,000
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	12,004,772	20,170,451
087-19-23668	RHODES TECHNOLOGIES	15,078	147,038
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:	-	\$ 91,727,681	\$ 80,900,949

#### **Footnotes**

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor tractions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

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<sup>1)</sup> Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

Case No.: 19-23649 (RDD) January 31, 2022

#### BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,597
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	10,867,273
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,001,754
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,250,928
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,549
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	200,060,184
Purdue Pharma L.P.	Metropolitan Commercial Bank	xxxxxx4813	Money Market Account	50,296,558
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	100,220,724
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	53,830,037
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	485,624,209
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	17,281,240
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	257,584
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,282,999
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,275,090
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	59,190,522
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx6077	Trust	-
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx4767	Trust	-
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,393,700
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,107,185
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,443,126
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	126,011
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	_
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,058,270,933

#### Footnotes

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<sup>1)</sup> The company has closed some inactive accounts. Only active accounts are presented in this schedule.

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#### CONSOLIDATED STATEMENT OF OPERATIONS (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Current Month	2022 Year to Date	2019 Cumulative Filing to
Net Sales	\$ 69	\$ 69	\$ 2,023
TVCL Bales	0)	9 0)	5 2,023
Cost of Goods Sold	(13)	(13)	(386)
Royalty Expense	(2)	(2)	(24)
Shipping and Warehousing	- ` `	- ` `	(9)
Cost of Goods Sold	(15)	(15)	(519)
Gross Profit	54	54	1,502
Sales and Promotion	(6)	(6)	(261)
Research and Development	(8)	(8)	(202)
General and Administrative	(6)	(6)	(214)
Legal Fees - Ordinary Course	(1)	(1)	(32)
Medical Affairs	(4)	(4)	(90)
Milestones & Alliances	(1)	(1)	(20)
Health Care Reform Fee	(1)	(1)	(33)
Other US	(0)	(0)	(4)
Incentive Bonus	(3)	(3)	(82)
Settlement Expense <sup>5</sup>	-	-	(11,111)
Total Operating Expenses	(30)	(30)	(12,050)
Operating Profit	24	24	(10,546)
Legal Fees - Non-Recurring	(15)	(15)	(773)
Other <sup>4</sup>	(4)	(4)	(116)
Total Non-Operating Expenses	(19)	(19)	(889)
Profit / (Loss) <sup>5</sup>	\$ 5	\$ 5	\$ (11,435)

#### Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

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<sup>1)</sup> The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

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#### PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) $^{1,2}$

	Current	Month	2022 Year to Dat	te	2019 Cumulative Filing to Date <sup>3</sup>
Management Fee Income	\$	29	\$	29	\$ 844
General and Administrative Expenses		-		-	(66)
Operating Income		29		29	778
Income from Unconsolidated Associated Companies		14		14	(551)
Total Other Income		14		14	(551)
Pre-Tax Income		43		43	227
Income Tax Provision		(12)		(12)	(76)
Net Income	\$	31	\$	31	\$ 151

#### **Footnotes**

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<sup>1)</sup> The numbers reflected in the Statement of Operations are shown in THOUSANDS.

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

<sup>3)</sup> Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

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#### CONSOLIDATED BALANCE SHEET (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	esuits of Purdue Pharma, L.P. and all Debtors exce	•	ok Value
ASSETS			
CURRE	NT ASSETS		
	Cash & Cash Equivalents	\$	905
	Available For Sale Investments		9
	Accounts Receivable, Net		102
	Due From Associated Companies		6
	Other Receivables		2
	Inventories, Net		84
	Prepaid Expenses & Other Current Assets		43
	Restricted Cash		1
TOTAL	CURRENT ASSETS		1,152
	Property and Equipment, net		61
	Investments at Cost		24
	Restricted Cash - Long-Term		149
	Intangible Assets, Net		83
	Other Assets		20
TOTAL ASSETS		\$	1,488
LIABILITIES AND E	EQUITY		
	NT LIABILITIES		
	Accounts Payable	\$	66
	Accrued Expenses		236
	Due to Associated Companies		2
TOTAL	CURRENT LIABILITIES		304
	Other Liabilities		40
	Due to Associated Companies		11
	Liabilities Subject to Compromise <sup>3</sup>		13,901
TOTAL	LIABILITIES		14,256
EQUITY	V		
LQUIII	Retained Earnings & Partners' Capital		(12,741)
	Accumulated Other Comprehensive Loss		(27)
TOTAL	EQUITY		(12,768)
TOTAL LIABILITIE	S AND EQUITY	\$	1,488

#### **Footnotes**

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

<sup>3)</sup> Refer to disclosures on Liabilities Subject to Compromise that follow.

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**Footnotes** 

## PURDUE PHARMA, INC. BALANCE SHEET $(\$000)^{1,2}$

	Ве	ook Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	1,443
Prepaid expenses		51
Due from Associated Companies		335
Total current assets		1,829
Investments		10,937
Total assets	\$	12,766
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		293
Accrued Expenses		178
Total liabilites		934
Common stock		1
Additional paid-in capital		499
Retained earnings		11,397
Accumulated other comprehensive loss		(65)
Total equity		11,832
Total liabilites and equity	\$	12,766

<sup>1)</sup> The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

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<sup>2)</sup> The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

#### **Liabilities Subject to Compromise and Contingencies**

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$0 in 2021 and \$11.1 billion in 2020. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement.

	December 31,		
	2021	2020	
	(In Thousands)		
Opioid Litigation Contingency Accrual			
Shareholder Settlement	\$ 4,275,000	\$ 4,275,000	
Company Settlement	1,247,500	1,247,500	
Company DOJ Settlement	8,344,000	8,344,000	
Company Unsecured Federal Claims	20,000	20,000	
Accounts Payable	11,616	10,460	
Retiree Long Term Incentives	2,489	2,489	
Independent Associated Companies	-	-	
Severance	1,093	1,093	
Total Liabilities Subject to Compromise	\$ 13,901,698	\$ 13,900,542	

Certain amounts described in the table above are subject to the approval of the Bankruptcy Court and the ultimate amount paid to the various claimants may be less than the amounts approved by the Bankruptcy Court.

#### Shareholder Settlement

On September 11, 2019, the Company announced that it had reached an agreement in principle on a framework for settling the U.S. opioid-related actions brought by state attorneys general, local governments, and other entities to reach a final resolution of all outstanding claims (the "Proposed National Settlement"). Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a plan (as amended, supplemented or otherwise modified from time to time, the

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"Plan") and an accompanying Disclosure Statement on March 15, 2021. The Plan significantly increases the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to \$4.5 billion. Of this sum, \$4.275 billion will be paid for the benefit of creditors in this bankruptcy case over 9 years (10 years if certain amounts are paid ahead of schedule in the first 6 years) as set forth in the Plan.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution.

The Company had concluded that it was probable that a loss has been incurred as a result of the Proposed National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018; and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as described in the Disclosure Statement. The corresponding liabilities associated with the settlement charge of \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2020.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

#### Company Settlement

The Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10a) and Non-NAS PI Claims (Class 10b). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by

part of the Company's DOJ settlement of \$8.344 billion (see below).

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total estimated amount of approximately \$5.5225 billion. The NAS and Non-NAS PI Claims (Classes 10a and 10b) have a combined cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. The Company has concluded that it is probable that a loss has been incurred and the Company recorded a provision in its 2020 consolidated financial statements in accordance with ASC 450, Accounting for Contingencies, in the amount of \$1.2475 billion, representing the difference between the \$5.5225 billion and the \$4.275 billion recorded related to the Company's shareholders proposed cash contribution.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal, or views the loss accrual as neither probable, nor estimable under ASC 450.

Federal Matters (Company DOJ Settlement)

In July 2020, the DOJ filed claims in the Chapter 11 Cases in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to healthcare providers,; and (iii) conspiracy to violate the Federal Anti-Kickback Statute

related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "District Court"); and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the District Court is expected to take place at least 75 days following confirmation of a Plan (and at least seven days before emergence). Prior to the sentencing hearing, PPLP may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the District Court will decide whether to accept the Plea Agreement. If the District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all

of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement.

If the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if Purdue defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with the NJ USAO, the VT USAO, and DOJ Consumer Protection Branch in their ongoing investigations (and resulting prosecutions, if any) of individuals and third parties arising out of conduct relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs, and requests for documents and information from the federal government in connection with these investigations.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. With regard to the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to the settlement agreement provisions described above.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

On September 17, 2021, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors* (the "Confirmation Order") confirming the Plan. The confirmed Plan is consistent with the DOJ Resolution and satisfies the conditions precedent to the realization of the full Forfeiture Judgment Credit because it provides for (i) the emergence of a public benefit company (or entity with a similar mission) and (ii) at least \$1.775 billion of value to be distributed or otherwise conferred by the Debtors in respect of claims asserted by state, tribal, or local government entities. On December 16, 2021, the District Court for the Southern District of New York issued a Decision and Order on Appeal vacating the Confirmation Order on appeal. The timeline for emergence from chapter 11 will depend upon, among other things, the outcome of ongoing appellate litigation relating to the Confirmation Order and/or ongoing discussions regarding alternative Plan structures.

#### Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company, and other manufacturers and distributors of opioid products. On December 30, 2019, following a motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings (the "CCAA Proceedings") under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian provincial governmental class action lawsuits were fully released as against the Company pursuant to the Stipulation and Agreed Order By and Among the Debtors and the Canadian Governmental Claimants Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rules 3006 and 9019, as approved by the Bankruptcy Court on August 10, 2021. Certain Canadian municipalities and First Nations plaintiffs have also asserted claims against the Company related to the marketing of OxyContin. Due to the pending Chapter 11 Cases, the Canadian municipalities and First Nations have not named the Company or the related parties subject to the Preliminary Injunction or the related party injunction issued in the CCAA Proceedings as defendants in any action. These claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

Case No.: 19-23649 (RDD) Reporting Period January 1, 2022 to January 31, 2022

#### SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

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Case No.: 19-23649 (RDD) Reporting Period January 1, 2022 to January 31, 2022

#### SCHEDULE OF PAYMENTS TO INSIDERS (\$)

AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1	
\$ -	\$ 261,662	
176,822	11,435,801	
242,858	10,977,552	
250,000	4,562,253	
-	5,187,257	
43,338	1,976,118	
-	439,030	
-	1,280,482	
82,963	158,690	
-	2,011,411	
-	1,614,331	
795,982	39,904,587	
175,000	1,750,000	
-	1,750,000	
-	1,750,000	
-	25,000	
-	1,750,000	
208,333	5,625,000	
-	25,000	
-	1,750,000	
383,333	14,425,000	
-	10,907	
-	1,565	
-	30,408	
-	1,388	
-	1,245	
-	4,714	
542	64,427	
-	106,796	
-	2,391	
-	31,369	
1,303	58,842	
-	3,734	
	38,687	
	10,315	
	1,298	
-	11,738	
_	16,150	
1,845	395,975	
	-	
4.673	146,088	
	2,412	
7,085	148,500	
	\$	

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Case No.: 19-23649 (RDD) Reporting Period January 1, 2022 to January 31, 2022

#### SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	D DURING THE NG PERIOD	CUN	MULATIVE <sup>1</sup>
Indemnification Payments			
Barton, Maria	=		32,215
Baker, Stuart D <sup>3</sup>	287		1,931,099
Friedman, Michael	-		222,954
Landau, Craig J	57,522		5,858,287
Lundie, David R	-		50,953
Motahari, Saeed	-		25,235
Roncalli, Anthony	-		1,540,610
Stewart, John	-		266,225
Strassburger, Philip	-		10,724
Timney, Mark	-		1,241,817
Purdue Pharma Inc Independent Directors <sup>4</sup>	_		2,323,554
Total Indemnification Payments	57,810		13,503,671
Payments to Independent Associated Companies			
Mundibiopharma Ltd	-		55,332
Mundipharma AG (Switzerland)	48,069		506,822
Mundipharma DC BV	-		401,436
Mundipharma International Ltd	-		11,053
Mundipharma International Technical Operations Ltd	-		21,782
Mundipharma IT Services Ltd	-		278,603
Mundipharma Laboratories GmbH	-		1,590,148
Mundipharma Research Ltd	-		7,120,280
Mundipharma Singapore Holdings Pte Ltd	-		60,675
One Stamford Realty L.P.	-		20,547,224
Pharmaceutical Research Associates Inc.	563,793		4,349,021
Purdue Pharma Canada	165,949		6,105,999
Purdue Pharma Technologies Inc.	-		26,350
Terramar Foundation	-		1,000
TXP Services Inc. <sup>5</sup>	-		7,509,698
Total Payments to Independent Associated Companies	777,811		48,585,423
Total Payments to Insiders	\$ 2,023,865	\$	116,963,155

#### Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

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Case No.: 19-23649 (RDD) Reporting Period January 1, 2022 to January 31, 2022

#### SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1,2,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 4,610,773	\$ 188,946,584
AlixPartners, LLP	-	27,345,261
PJT Partners LP	-	5,879,440
Ernst & Young	-	2,049,647
Cornerstone Research	65,155	4,454,869
Prime Clerk LLC	703,638	80,332,085
Grant Thornton LLP	38,542	253,621
Sullivan & Worcester LLP	-	446,813
Total Estate Professionals	5,418,109	309,708,320
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	_	85,835,873
Bayard, P.A.	_	1,170,655
Cole Schotz P.C.	_	16,648,194
Jefferies LLC	_	5,582,611
KPMG	_	3,921,735
Province, Inc.	-	26,644,942
Kurtzman Carson Consultants LLC	_	894,763
Bedell Cristin	_	645,442
Total Creditor Committee Professionals	-	141,344,215
Total Creditor Committee Professionals	-	141,544,213
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	-	20,564,954
Brown Rudnick LLP	597,587	12,477,510
Gilbert LLP	-	11,723,917
Otterbourg PC	57,680	3,942,234
FTI Consulting, Inc	-	11,049,549
Houlihan Lokey	-	4,233,523
Compass Lexecon	-	-
Coulter & Justice	-	-
Caplin Drysdale	-	4,152,018
Total Ad Hoc Committee Professionals	655,267	68,143,706
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	-	3,626,079
Dechert LLP	-	14,510,515
Jones Day	-	5,428,808
King & Spalding LLP	-	22,416,630
Skadden, Arps, Slate, Meagher & Flom LLP	-	28,749,711
Wilmer Cutler Pickering Hale and Door LLP	-	1,491,425
Total Special Counsel Professionals	-	76,223,166
The Law Offices of Kenneth Feinberg (Mediator)	_	5,502,648
Phillips ADR (Mediator)		5,504,089
Bielli & Klauder, LLC (Fee Examiner)	-	1,007,375
Tom Vilsack (Court appointed monitor)	-	201,350
	62,789	456,236
NextChapter LLC (New Court Appointed Monitor - Steve Bullock) Ernst & Young (Canada), Court Appointed Information Officer	62,789	456,236 500,105
Squire Patton Boggs US LLP (Attorney to the Examiner)		200,000
Squite Factor Boggs OS LEE (Actorney to the Examiner)		200,000
Total Retained Restructuring Professional Fees	\$ 6,136,164	\$ 608,791,210

#### Footnotes

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<sup>1)</sup> Represents payments made since the Commencement Date

<sup>2)</sup> Prior periods may have been corrected to include payments erroneously omitted in earlier reports

<sup>3)</sup> Amounts exclude fees approved and paid via prepetition retainer balances

Case No.: 19-23649 (RDD) Reporting Period January 1, 2022 to January 31, 2022

#### DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item.  Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISION	
In Re. PURDUE PHARMA INC.	§ Case No. <u>19-23648</u>	
Debtor(s)	Lead Case No. 19-23649	
Monthly Operating Report	Chapter	11
Reporting Period Ended: 01/31/2022	Petition Date: 09/15/2019	
Months Pending: 29	Industry Classification: 3 2 5	4
Reporting Method: Accrual E	Basis Cash Basis •	
Debtor's Full-Time Employees (current):	0	
Debtor's Full-Time Employees (as of date of order for	or relief): 0	
	letail of the assets, liabilities and equity (net worth) or deficit ment)  s for the reporting period	
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date	Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017 Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

a. Cash balance beginning of month b. Total receipts (set of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Sab shakes end of month (a) b-c) c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (c+e) c. Total disbursements for quarterly fee calculation (c+e) c. Total disbursements for quarterly fee calculation (c+e) c. Accounts receivable (total net of allowance) c. Accounts receivable (total net of allowance) c. Louestony c. Market C Other C (attach explanation) d. Total current assets c. Total payables (excluding taxes) c. Posspetition payables (excluding taxes) c. Posspetition payables past due (excluding taxes) c. Posspetition payables asset (excluding taxes) c. Posspetition taxes payable c. Posspetition taxes payable c. Posspetition taxes past due c. Posspetition taxes pas	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative	
b.         Total disbursements (set of transfers between accounts)         \$17,501         \$90           c.         Total disbursements (set of transfers between accounts)         \$818,387         30           c.         Disbursements made by third party for the benefit of the estate         \$276,459         \$0           c.         Disbursements for quarterly fee calculation (ε+ε)         \$383,337         \$0           Current Month           Current Month         Current Month	a	Cash balance beginning of month	\$642.245		
c.         Total disbursements (net of transfers between accounts)         \$3383,387         \$0           d.         Cash balance and of month (a+b-c)         \$276,439         \$0           d.         Cash balance and of month (a+b-c)         \$0         \$0           d.         Total disbursements made by third party for the henefit of the estate         \$0         \$0           f.         Total disbursements for quarterly fee calculation (e+e)         \$383,387         \$0           Carrent Month           Carrent Month         Carrent Month <td c<="" td=""><td></td><td></td><td></td><td>\$0</td></td>	<td></td> <td></td> <td></td> <td>\$0</td>				\$0
d. Cash balance end of month (a+b-c)         \$276,459           c. Disbursements made by third parry for the benefit of the estate         \$0           Total disbursements for quarterly fee calculation (c+e)         \$3883,387           \$0         \$0           Fart 2: Asset and Liability Status         Current Month           Not generally applicable to Individual Debtors. See Instructions.)         \$0           a. Accounts receivable (outed net of allowance)         \$0           b. Accounts receivable (outed net of allowance)         \$0           c. Inventory (Book			· · · · · · · · · · · · · · · · · · ·		
c.         Disbursements made by third party for the henefit of the estate         50         80           f.         Total disbursements for quarterly fee calculation (c+e)         \$383,337         50           Carried Months           Carried Months           a.         Accounts receivable (total net of allowance)         50           c.         Inventory (Book of Market C Other C (attach explanation))         50           d.         Total current assets         50           e.         Total current assets         50           f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           g.         Postpetition taxes payable         50           i.         Postpetition taxes past due         50           j.         Foral postpetition accured debt         50           i.         Prepetition priority debt         50           m.         Prepetition unsecured debt         50           a.         Total pathalities (debt) (j-k+l-m)         50           b.         Propertition unsecured debt         50           a.         Total cash sales				ΨΟ	
Total disbursements for quarterly fee calculation (c+e)   \$383,887   \$30				\$0	
Note generally applicable to Individual Debtors. See Instructions   \$0					
Accounts receivable (total net of allowance)   \$0			<b>Current Month</b>		
b. Accounts receivable over 90 days outstanding (net of allowance)			\$0		
C.   Inventory   (Book			·		
Total current assets   \$0		•			
e.         Total assets         50           f.         Postpetition payables (excluding taxes)         50           g.         Postpetition payables past due (excluding taxes)         50           h.         Postpetition taxes payable         50           i.         Postpetition taxes payable         50           j.         Total postpetition debt (f+h)         50           k.         Prepetition secured debt         50           n.         Prepetition unsecured debt         50           m.         Prepetition unsecured debt         50           n.         Total liabilities (debt) (j+k+l+m)         50           peritial inhibities (debt) (j+k+l+m)         50           part 3: Assets Sold or Transferred         Current Month           course of business         50           portion ourse of business         50           total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         50           total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         50           part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           course of business (a-b)         50         50           cot sof good					
f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables past due (excluding taxes)         \$0           h.         Postpetition taxes payable         \$0           i.         Postpetition taxes past due         \$0           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition priority debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Edding equity/net worth (e-n)         \$0           Furtal Sexies Sold or Transferred         Current Month         Cumulative           Course of business         \$0         \$0           Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           Course of business (a-b)         \$0         \$0           Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part - Income Statement (Statement of Operations) (vice of the ordinary course of business (a-b)         \$0         \$0           Course of business (a-b)         \$0         \$0 <td></td> <td></td> <td>·</td> <td></td>			·		
g. Postpetition payables past due (excluding taxes)					
h. Postpetition taxes payable         \$0           i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition unsecured debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           a. Total cash sales price for assets sold/transferred         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0           voluside the ordinary course of business (a-b)         Current Month           voluside the ordinary course of business (a-b)         Current Month           voluside the ordinary course of business (a-b)         Current Month           voluside the ordinary course of business (a-b)         \$0           voluside the ordinary course of business (a-b)         \$0           voluside the ordinary course of business (a-b)         \$0           voluside the ordinary course of business (a-b)			<u> </u>		
i. Postpetition taxes past due         50           j. Total postpetition debt (f+h)         80           k. Prepetition secured debt         50           n. Prepetition unsecured debt         50           m. Prepetition growing debt (g+b) (j+k+l+m)         50           o. Ending equity/net worth (e-n)         50           Fart 3: Assets Sold or Transferred         Current Month         Cumulative           Current Month         Cumulative           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Exercise Streement (Statement of Operations) (seperally applicable to Individual Debtors, See Instructions)         Current Month         Cumulative           Very senerally applicable to Individual Debtors, See Instructions, see Instructions (see Instructions)         Current Month         Cumulative           v. Cost of goods sold (inclusive of depreciation, if applicable)         \$0         \$0           b. Cost of goods sold (inclusive of depreciation, if applicable)         \$0         \$0           c. Gross profit (a-b)         \$0         \$0			<u> </u>		
j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           1. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a. Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           (Not generally applicable to Individual Debtors. See Instructions.)         Current Month         Cumulative           (Not generally applicable to Individual Debtors. See Instructions.)         \$0         \$0           c. Gross income/sales (net of returns and allowances)         \$0         \$0           b. Cost of goods sold (inclusive of depreciation, if applicable)         \$0         \$0           c. Gross profit (a-b)         \$0         \$0			<u> </u>		
k.         Prepetition secured debt         \$0           l.         Prepetition priority debt         \$0           m.         Prepetition unsecured debt         \$0           n.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           Part 3: Assets Sold or Transferred         Current Month         Cumulative           Assets Sold or Transferred         \$0         \$0           Descriptions         \$0         \$0           Not cash sales price for assets sold/transferred outside the ordinary course of business of business (a-b)         \$0         \$0           Part 4: Income Statement (Statement of Operations)         Current Month         Cumulative           Curse of business (a-b)         \$0         \$0           Cost of goods sold (inclusive of depreciation, if applicable)         \$0         \$0           Cursen fly applicable to Individual Debtors. See Instructions.         \$0         \$0           c.         Gross income/sales (net of returns and allowances)         \$0         \$0           b.         Cost of goods sold (inclusive of depreciation, if applicable)		•			
1.         Prepetition priority debt         \$0           m.         Prepetition unsecured debt         \$0           n.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a.         Total cash sales price for assets sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           Earl I Income Statement (Statement of Operations) (volume to business (a-b)         Current Month         Cumulative           Curre					
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) course of business (a-b)  A Gross income/sales (net of returns and allowances) 50  Cost of goods sold (inclusive of depreciation, if applicable) 50  Cost of goods sold (inclusive of depreciation, if applicable) 50  Cost of goods and diministrative expenses 50  General and administrative expenses 50  Depreciation and/or amortization (not included in 4b) 50  Interest 50  Reorganization items 61  Reorganization items 62  Reorganization items 62  Reorganization items 63  Solution 1	k.	•	· ————————————————————————————————————		
n. Total liabilities (debt) (j+k+l+m)	1.				
c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) course of business (a-b)  Current Month  Part 4: Income Statement (Statement of Operations) course of business (a-b)  Cost of goods sold (inclusive of depreciation, if applicable)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  Solutions  Current Month  Cumulative  Cumulativ	m.	Prepetition unsecured debt	\$0		
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)	n.	Total liabilities (debt) (j+k+l+m)	\$0		
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations)	0.	Ending equity/net worth (e-n)	\$0		
course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative	
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	a.	*	\$0	\$0	
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  so turrent Month  Cumulative  Cumulative  Cumulative  Sumulative  Cumulative  Sumulative  Sum	b.			Ψ	
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  So Current Month  Cumulative		outside the ordinary course of business	\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.		\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative	
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$				2	
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items so k. Profit (loss) so	a.	Gross income/sales (net of returns and allowances)	\$0		
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0 k. Profit (loss) \$0 \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items so k. Profit (loss) so	c.	Gross profit (a-b)	\$0		
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b)  h. Interest i. Taxes (local, state, and federal) j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0		
h. Interest i. Taxes (local, state, and federal) j. Reorganization items  k. Profit (loss)  \$0  \$0  \$0  \$0  \$0  \$0	f.	Other expenses	\$0		
i. Taxes (local, state, and federal)\$0j. Reorganization items\$0k. Profit (loss)\$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items\$0k. Profit (loss)\$0\$0	h.				
k. Profit (loss) \$0 \$0	i.				
	j.	-			
**	k.	Profit (loss)		\$0	

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Part (	6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		<del>\$0</del> \$0	\$0 \$0
	-	ion other taxes paid (local, state				<del>\$0</del> \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No 💿		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

Case No. 19-23648

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No No N/A			
	Privacy Act Statemen	f			
§§ U.S. thr being is the law man Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
	leclare under penalty of perjury that the foregoing Monthly O cumentation are true and correct and that I have been author				
	ate.	<u> </u>			
Te	rrence Ronan Terr	rence Ronan			
		ed Name of Responsible Party			
		8/2022			
Titl	<del></del>	DI 4044			
1111	Date				

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## UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. PURDUE PHARMA L.P.	\$ \$ \$	Case No. 19-23649  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Repo</b>	<u>ort</u>	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	nt):	200
Debtor's Full-Time Employees (as of o	late of order for relief):	241
Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to insid All bank statements and bank	uired schedules must be provided on a disbursements ummary and detail of the assets, lit or loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date	P	li J. Vonnegut rinted Name of Responsible Party  50 Lexington Avenue, New York, NY 10017 address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case Debtor's Name PURDUE PHARMA L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$1,046,675,847	
b.	Total receipts (net of transfers between accounts)	\$79,378,601	\$0
c.	Total disbursements (net of transfers between accounts)	\$49,155,766	\$0
d.	Cash balance end of month (a+b-c)	\$1,076,898,682	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$49,155,766	\$0
	t 2: Asset and Liability Status  t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes payable  Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J.			
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	of generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
		\$0	\$0

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources	*0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	<del></del>			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U. this begins is it law marked to be a six in law marked to be a s	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
		rrence Ronan			
		nted Name of Responsible Party			
_	<del></del>	/23/2022			
Titl	e Date	e			

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## UNITED STATES BANKRUPTCY COURT

		ISION NEW YORK	
In Re. PURDUE TRANSDERMA TECHNOLOGIES L.P.	§	Case No. <u>19-23650</u>	
Debtor(s)		Lead Case No. 19-23649	
<b>Monthly Operating Rep</b>	ort	C	hapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>	
Months Pending: 29		Industry Classification: 3 2	5 4
Reporting Method:	Accrual Basis	Cash Basis	
Debtor's Full-Time Employees (curre	nt):	0	
Debtor's Full-Time Employees (as of	date of order for relief):	0	
Statement of cash receipts and	uired schedules must be provided disbursements summary and detail of the action loss statement)  essionals lers reconciliations for the repo		
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$17,280	\$0
d.	Cash balance end of month (a+b-c)	\$-17,280	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$17,280	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes pay doe	\$0	
	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
l.		<u> </u>	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		40
0	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
С.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e. f.	General and administrative expenses Other expenses	\$0 \$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g. h	Interest	\$0	
h. i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
j. k.	Profit (loss)	\$0	\$0
	28		

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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TEC	HNOLO	GIES, L.P.	be relied upon for any purpose or to	inform any decision or act	on whatsoever.		
Part	t 5: Pro	fessional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expens	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role	-			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expens	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All <sub>J</sub>	professional fees and expe	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	t 6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postneti	tion income taxes accrued	(local state and federal)			\$0	\$0
b.	-	tion income taxes paid (lo		_		<del>\$0</del> \$0	\$0
c.	_	tion employer payroll taxe				<del>\$0</del> \$0	\$0
d.	-	tion employer payroll taxe		_		\$0	\$0
e.	-	tion property taxes paid	•	_		\$0	\$0
f.	Postpeti	tion other taxes accrued (le	ocal, state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local	l, state, and federal)	_		\$0	\$0
Part	t 7: Que	stionnaire - During this r	reporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	s O No •		
		y payments made outside court approval? (if yes, se	the ordinary course of business e Instructions)	Ye	s No •		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition est	imated tax payments?	Ye	s O No •		
		trust fund taxes remitted		Ye	s O No •		
		re any postpetition borrow ee Instructions)	ing, other than trade credit?	Ye	s No •		
	Were all	_ ·	behalf of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	have: Worker's co	ompensation insurance?	Ye	s O No •		
		If yes,	are your premiums current?	Ye	s O No O I	V/A (if no, see	ee Instructions)
		Casualty/pr	operty insurance?	Ye	s O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			pility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been	filed with the court?	Ye	s No •		

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	<del></del>			
c.	Gross income from all other sources	<del></del>			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U three is a law marker with the control of t	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
·	D	D.			
	<del></del>	ence Ronan			
		d Name of Responsible Party			
_		/2022			
1111	Title Date				

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON
In Re. PURDUE PHARMA MANU	FACTURING L.P. §  \$  \$  \$	Case No. 19-23651  Lead Case No. 19-23649
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 01/31/2022  Months Pending: 29  Reporting Method:  Debtor's Full-Time Employees (current)  Debtor's Full-Time Employees (as of da	te of order for relief):	Petition Date: 09/15/2019  Industry Classification: 3 2 5 4  Cash Basis •  0 43
Statement of cash receipts and descriptions and descriptions are containing the sure statement of operations (profit of Accounts receivable aging and Postpetition liabilities aging and Statement of capital assets are schedule of payments to profess and schedule of payments to insider all bank statements and bank reduced to the postpetition of the assets sold or schedule of the payments to profess and bank reduced to the payments are payments ar	lisbursements nmary and detail of the assets or loss statement)  sionals s conciliations for the reporting	, liabilities and equity (net worth) or deficit  period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/23/2022 Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halones hasinging of month	\$0	
a. b	Cash balance beginning of month  Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.)	Current Wontin	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	<u> </u>	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business  Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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MAN	UFAC	URING L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Pro	fessional Fees and Expens	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	tpetition Taxes			<b>Current Mont</b>	h Cur	nulative
a. I	Postneti	tion income taxes accrued (	local, state, and federal)			\$0	\$(
	-	tion income taxes paid (loca		_		\$0	\$(
	_	tion employer payroll taxes		_		\$0	\$(
	-	tion employer payroll taxes		_		\$0	\$(
e. I	Postpeti	tion property taxes paid		_		\$0	\$(
f. I	Postpeti	tion other taxes accrued (lo	cal, state, and federal)			\$0	\$(
g. I	Postpeti	tion other taxes paid (local,	state, and federal)			\$0	\$0
Part	7: Que	stionnaire - During this re	porting period:				
a. V	Were an	y payments made on prepet	ition debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	es O No 💿		
c. V	Were an	y payments made to or on b	behalf of insiders?	Ye	es No 💿		
d. A	Are you	current on postpetition tax	return filings?	Ye	es O No •		
e. A	Are you	current on postpetition estin	mated tax payments?	Ye	es No 💿		
		trust fund taxes remitted or		Ye	es O No 💿		
		re any postpetition borrowing ee Instructions)	ng, other than trade credit?	Ye	es No •		
	Were all he cour	~ -	chalf of professionals approved b	y Ye	es O No O 1	N/A 💿	
i. I	Oo you l	nave: Worker's cor	npensation insurance?	Ye	es O No •		
		If yes, an	re your premiums current?	Ye	es O No O 1	N/A (if no, see	ee Instructions)
		• •	perty insurance?	Ye	es O No •		
		•	re your premiums current?			N/A (if no, see	ee Instructions)
			lity insurance?		es O No •		_
			re your premiums current?			N/A (if no, se	e Instructions)
j. F	las a pl	an of reorganization been fi	led with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	<del></del>				
g.	Living expenses	<del></del> \$0				
h.	All other expenses	<del></del>				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
\$\$ U. this begins is it law marked to be a second t	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terro	ence Ronan				
		d Name of Responsible Party				
Ch	iief Financial Officer 2/23	/2022				
Titl	Date Date					

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# UNITED STATES BANKRUPTCY COURT

	TRICT OF NEW YORK
DI	IVISION
In Re. PURDUE PHARMACEUTICALS L.P.	§ Case No. 19-23652 §
Debtor(s)	Lead Case No. 19-23649
Monthly Operating Report	Chapter 11
Reporting Period Ended: 01/31/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 29	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	183
Debtor's Full-Time Employees (as of date of order for relief):	153
Supporting Documentation (check all that are attached):  (For jointly administered debtors, any required schedules must be proved to be	e assets, liabilities and equity (net worth) or deficit sporting period
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date	Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 1: C	Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a. Cash	balance beginning of month	\$126,008	
b. Total	l receipts (net of transfers between accounts)	\$3	\$0
c. Total	l disbursements (net of transfers between accounts)	\$4,916,916	\$0
d. Cash	balance end of month (a+b-c)	\$-4,790,905	
e. Disb	ursements made by third party for the benefit of the estate	\$0	\$0
f. Total	l disbursements for quarterly fee calculation (c+e)	\$4,916,916	\$0
	Asset and Liability Status erally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
	ounts receivable (total net of allowance)	\$0	
b. Acco	ounts receivable over 90 days outstanding (net of allowance)	\$0	
c. Inven		\$0	
d Total	current assets	\$0	
e. Total	assets	\$0	
f. Postp	petition payables (excluding taxes)	\$0	
	petition payables past due (excluding taxes)	\$0	
-	petition taxes payable	\$0	
•	petition taxes past due	\$0	
•	postpetition debt (f+h)	\$0	
-	etition secured debt	\$0	
•	etition priority debt	\$0	
-	etition unsecured debt	\$0	
-	l liabilities (debt) (j+k+l+m)	\$0	
	ng equity/net worth (e-n)	\$0	
Part 3: A	Assets Sold or Transferred	Current Month	Cumulative
	l cash sales price for assets sold/transferred outside the ordinary		
	se of business  I payments to third parties incident to assets being sold/transferred	\$0	\$0
	de the ordinary course of business	\$0	\$0
	cash proceeds from assets sold/transferred outside the ordinary	\$0	¢(
cours	se of business (a-b)	<b>5</b> 0	\$0
	Income Statement (Statement of Operations) erally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a. Gros	s income/sales (net of returns and allowances)	\$0	
b. Cost	of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gros	s profit (a-b)	\$0	
d. Sellii	ng expenses	\$0	
e. Gene	eral and administrative expenses	\$0	
	er expenses	\$0	
g. Depr	reciation and/or amortization (not included in 4b)	\$0	
h. Inter		\$0	
	es (local, state, and federal)	\$0	
	rganization items	\$0	
k. Profi	it (loss)	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			<b>Current Mont</b>	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A (	
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23652

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Par	et 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 1 U.S.C § 101(14A)?	1 Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thr being is 11 law man Ex Re www.com	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rence Ronan Te	errence Ronan				
Sign	nature of Responsible Party Pri	inted Name of Responsible Party				
Ch	ief Financial Officer 2/3	23/2022				
Title	Da	te				

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### UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT	OF NEW YORK
DIVISIO	<u>ON</u>
L.P. §	Case No. 19-23653
	Lead Case No. <u>19-23649</u>
	☑ Jointly Administered
t	Chapter 11
	Petition Date: <u>09/15/2019</u>
	Industry Classification: 3 2 5 4
Accrual Basis	Cash Basis •
	<u>36</u>
e of order for relief):	32
sbursements imary and detail of the assets closs statement) onals onciliations for the reporting	
	Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017 Address
	Accrual Basis C  and order for relief):  and that are attached): and schedules must be provided of schedules must be provided of selections and detail of the assets of loss statement)

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,120,955	\$0
d.	Cash balance end of month (a+b-c)	\$-1,120,955	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,120,955	\$0
	rt 2: Asset and Liability Status  ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	<del>\$0</del>	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ.Ο.
	course of business (a-b)	\$0	\$0
	et 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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THEK	APEUI	ICS L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	5: Prof	essional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses	(hankruntcy) Aggregate Total	\$0	\$0		\$0
a.		zed Breakdown by Firm	(bankruptey) 11887e8tite 10tti	ΨΟ	ΨΟ	ΨΟ	ΨΟ
	nemi	Firm Name	Role				
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	·	\$0
	11			\$0	\$0	φυ	φι
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
0.		zed Breakdown by Firm	(Hollowiki upicy) Piggregute Total	ΨΟ	ΨΟ	ΨΟ	Ψ
	Tiemiz	Firm Name	Role	-			
	i	I IIII Name	Koic	\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0 \$0	\$0
		nofessional face and avenue	as (dahtan fo sammittass)	\$0	\$0	\$0 \$0	\$0
c.	All p	professional fees and expens	es (debtor & committees)	\$0	\$0	\$0	<b>3</b> C
Part 6	6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a. P	ostpetit	ion income taxes accrued (l	ocal, state, and federal)			\$0	\$0
	-	ion income taxes paid (loca		_		\$0	\$(
	_	ion employer payroll taxes				\$0	\$(
	-	ion employer payroll taxes		_		\$0	\$(
e. P	ostpetit	ion property taxes paid	•	_		\$0	\$(
f. P	ostpetit	ion other taxes accrued (loc	al, state, and federal)	_		\$0	\$(
g. P	ostpetit	ion other taxes paid (local,	state, and federal)	_		\$0	\$0
Part 7	7: Ques	tionnaire - During this rep	porting period:				
a. W	Vere any	payments made on prepeti	tion debt? (if yes, see Instruction	ons) Ye	es O No •		
b. W	ere any		e ordinary course of business		es O No •		
		payments made to or on be		Ye	es O No •		
d. A	re you	current on postpetition tax r	eturn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estin	nated tax payments?	Ye	es O No 💿		
f. W	Vere all	trust fund taxes remitted on	a current basis?	Ye	es O No 💿		
		e any postpetition borrowing ee Instructions)	g, other than trade credit?	Ye	es O No •		
	Vere all ne court		nalf of professionals approved b	y Ye	es O No O 1	N/A •	
i. D	o you h	ave: Worker's com	pensation insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	V/A (if no, se	ee Instructions)
		Casualty/prop	perty insurance?	Ye	es O No 💿		
		If yes, are	e your premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions)
		General liabil	ity insurance?	Ye	es O No •		
		If yes, are	e your premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been fil	ed with the court?	Ye	es O No 💿		

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U. this be is law ma Exx Recovery co	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terre	ence Ronan				
_		l Name of Responsible Party				
Ch	nief Financial Officer 2/23/	2022				
Titl	le Date					

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### UNITED STATES BANKRUPTCY COURT

SO	OUTHERN DISTRICT C	
	DIVISION	
In Re. ADLON THERAPEUTICS L.P.	<b>§</b> <b>§</b>	Case No. 19-23654
Debtor(s)		Lead Case No. <u>19-23649</u>
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 01/31/2022	_	Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	of order for relief):	0
Statement of cash receipts and disb Balance sheet containing the summ Statement of operations (profit or lot Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recon Description of the assets sold or train	ursements ary and detail of the assets, loss statement)  als aciliations for the reporting p	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party -50 Lexington Avenue, New York, NY 10017
		Address

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

### :33 Main Document

Case No. 19-23654

Debtor's Name ADLON THERAPEUTICS L.P.

L.P.	be relied upon for any purpose or to inform any decision	or action whatsoever.	
Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$235,610	\$0
c.	Total disbursements (net of transfers between accounts)	\$434,698	\$0
d.	Cash balance end of month (a+b-c)	\$-199,089	· · · · · · · · · · · · · · · · · · ·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$434,698	\$0
	et 2: Asset and Liability Status  of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	ΨΟ	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	40	40
h	course of business  Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	0.2
	course of business (a-b)	<b>\$</b> 0	\$0
	et 4: Income Statement (Statement of Operations) st generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

Debtor's Name ADLON THERAPEUTICS L.P.

L.P.			be relied upon for any purpose or to	inform any decision or act	on whatsoever.		
Part 5	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bank	cruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nonb	oankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses (de	ebtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a. P	ostnetit	ion income taxes accrued (local,	state and federal)			\$0	\$0
	-	ion income taxes paid (local, stat		_		<del>\$0</del> \$0	\$0
		ion employer payroll taxes accru				\$0	\$0
	-	ion employer payroll taxes paid		_		\$0	\$0
	-	ion property taxes paid		_		\$0	\$0
f. P	ostpetit	ion other taxes accrued (local, sta	ate, and federal)			\$0	\$0
g. P	ostpetit	ion other taxes paid (local, state,	and federal)	_		\$0	\$0
Part 7	7: Ques	tionnaire - During this reportin	ng period:				
a. W	/ere any	payments made on prepetition of	lebt? (if yes, see Instruction	ons) Ye	s O No 💿		
		payments made outside the ordicular payments are payments as a second payment		Ye	s No •		
c. W	/ere any	payments made to or on behalf	of insiders?	Ye	s O No 💿		
d. A	re you	current on postpetition tax return	filings?	Ye	s O No 💿		
e. A	re you	current on postpetition estimated	tax payments?	Ye	s O No 💿		
		trust fund taxes remitted on a cur		Ye	s O No •		
		e any postpetition borrowing, oth ee Instructions)	ner than trade credit?	Ye	s No 💿		
	Vere all ne court	payments made to or on behalf o?	f professionals approved b	y Ye	s O No O 1	N/A 💿	
i. D	o you h	ave: Worker's compensa	ation insurance?	Ye	s O No •		
		If yes, are you	r premiums current?	Ye	s O No O I	$\sqrt{A}$ (if no, see	ee Instructions)
		Casualty/property i	insurance?	Ye	s O No •		
			r premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
		General liability in			s O No •	_	
			r premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been filed wi	th the court?	Ye	s O No 💿		

Debtor's Name ADLON THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<del></del>
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thriberia is 11 lav ma Exx Re wv con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of the endocrement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of your bankruptcy case or other action by the United States Trustee's and that I have been authored the cumentation are true and correct and that I have been authored to the control of the type of the cumentation are true and correct and that I have been authored the correct and that I have been authored to the trustee of the correct and that I have been authored to the correct and that I have been authored to the correct and that I have been authored to the correct and that I have been authored to the correct and that I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and the I have been authored to the correct and	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// is information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
	tate.	izea to sign ans report on benan of the
Te	rrence Ronan Ter	rence Ronan
_		ted Name of Responsible Party
Ch	ief Financial Officer 2/2:	3/2022
Titl	e Date	

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## UNITED STATES BANKRUPTCY COURT

SOUTHEI	N DISTRICT DIVISIO	OF NEW YORK
In Re. GREENFIELD BIO VENTURES L.P.	<b>§</b> <b>§</b> <b>8</b>	Case No. 19-23655  Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method: Accrual	Basis (	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order f	For relief):	0
Supporting Documentation (check all that are a (For jointly administered debtors, any required schedules)  Statement of cash receipts and disbursement Balance sheet containing the summary and statement of operations (profit or loss statement Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliation Description of the assets sold or transferred	ts must be provided on the assets, ment)	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/23/2022 Date	_	450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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VE	NTURES L.P.	be relied upon for any purpose or to inform any decision or actio	n whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements	C	Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between accounts)	ounts) —	\$0	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$7,200	\$0
d.	Cash balance end of month (a+b-c)		\$-7,200	
e.	Disbursements made by third party for the	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul-	ation (c+e)	\$7,200	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance		\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets	_	\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due		\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt	_	\$0	
1.	Prepetition priority debt	<del>-</del>	\$0	
m.	Prepetition unsecured debt	<del>-</del>	\$0	
n.	Total liabilities (debt) (j+k+l+m)	_	\$0	
0.	Ending equity/net worth (e-n)		\$0	
		_		
Pa	rt 3: Assets Sold or Transferred		urrent Month	Cumulative
a.	Total cash sales price for assets sold/transfe	rred outside the ordinary		
1.	course of business		\$0	\$0
b.	Total payments to third parties incident to a outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	ФО	Φ0
	course of business (a-b)	_	\$0	\$0
	rt 4: Income Statement (Statement of Ope ot generally applicable to Individual Debtors.		irrent Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest	_	\$0	
i.	Taxes (local, state, and federal)	_	\$0	
j.	Reorganization items		\$0	<i>^</i>
k.	Profit (loss)		<u>\$0</u> _	\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
a. ]	Postnetit	ion income taxes accrued (loca	al state and federal)			\$0	\$0
	-	ion income taxes paid (local, s		_		<del>\$0</del> \$0	\$(
	-	ion employer payroll taxes acc		_		<del>\$0</del> \$0	\$(
	-	ion employer payroll taxes pai				\$0	\$0
	-	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g. l	Postpetit	ion other taxes paid (local, sta	te, and federal)			\$0	\$0
Part	7: Ques	tionnaire - During this repo	rting period:				
a. V	Were any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the operation pourt approval? (if yes, see Instance)		Ye	es O No 💿		
c. V	Were any	payments made to or on beha	alf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	s No •		
	Were all the court			y Ye	es No O I	N/A •	
i. I	Do you h		nsation insurance?	Ye	es No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/proper	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	O	
		·	our premiums current?			N/A (if no, se	ee Instructions)
j. I	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes ( No ( )
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thriber is 1 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankruptcy enforcement agency when the information indicates a violation or poter a defor routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Of cumentation are true and correct and that I have been authoritate.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be est that may be made, you may consult the 4-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
		ence Ronan
		l Name of Responsible Party
Ch	ief Financial Officer 2/23/	2022
Titl	e Date	

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### UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. SEVEN SEAS HILL CORP.	\$ \$ \$ \$	Case No. 19-23656  Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check a (For jointly administered debtors, any require    Statement of cash receipts and dis   Balance sheet containing the sum   Statement of operations (profit or   Accounts receivable aging   Postpetition liabilities aging   Statement of capital assets   Schedule of payments to professi   Schedule of payments to insiders   All bank statements and bank receivable   Description of the assets sold or t	d schedules must be provided on a sbursements mary and detail of the assets, lia loss statement)  onals onciliations for the reporting per	ribilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		i J. Vonnegut inted Name of Responsible Party
2/23/2022 Date		0 Lexington Avenue, New York, NY 10017 ddress

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no

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\$0

Case No. 19-23656

be relied upon for any purpose or to inform any decision or action whatsoever Part 1: Cash Receipts and Disbursements **Current Month** Cumulative Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. Prepetition priority debt \$0 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. Cumulative **Current Month** Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses Depreciation and/or amortization (not included in 4b) \$0 g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į.

Profit (loss)

k.

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not

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Case No. 19-23656

			be relied upon for any purpose or to	o inform any decision or act			
Par	t 5: Pro	fessional Fees and Exp	penses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & exp	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$
	ii			\$0	\$0	\$0	\$
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & exp	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$
	ii			\$0	\$0	\$0	\$
c.	All	professional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$
		tion income taxes accru	ed (local state and federal)		Current Mont		mulative
a.	-		ed (local, state, and federal)			<u>\$0</u>	\$
b.	-	•	(local, state, and federal)			\$0	\$
c.	-	tion employer payroll to					\$
d.	-	tion employer payroll to	•				9
e.	-	tion property taxes paid				<del>\$0</del> ———	9
f.	•	tion other taxes accrued	(local, state, and federal)	_		<del>\$0</del> \$0	<u> </u>
g.	•	•	,			<u>Ψ0</u>	Ψ
Par	t 7: Que	stionnaire - During th	is reporting period:				
a.	Were an	y payments made on pr	epetition debt? (if yes, see Instructi	ons) Ye	es 🔿 No 💿		
b.		y payments made outsic court approval? (if yes,	de the ordinary course of business see Instructions)	Ye	es O No •		
Э.	Were an	y payments made to or	on behalf of insiders?	Ye	es O No 💿		
1.	Are you	current on postpetition	tax return filings?	Ye	es O No 💿		
<b>.</b>	Are you	current on postpetition	estimated tax payments?	Ye	es O No 💿		
	Were all	trust fund taxes remitte	ed on a current basis?	Ye	es O No 💿		
g.		re any postpetition borresee Instructions)	owing, other than trade credit?	Ye	es O No 💿		
h.	Were all	l payments made to or o	n behalf of professionals approved l	by Ye	es O No O 1	N/A 💿	

the court? Do you have: Yes ( No (• Worker's compensation insurance? Yes ( No N/A (if no, see Instructions) If yes, are your premiums current? Casualty/property insurance? Yes ( No (• If yes, are your premiums current? No ○ N/A • (if no, see Instructions) Yes ( Yes ( No (• General liability insurance? If yes, are your premiums current? Yes ( No ○ N/A ● (if no, see Instructions) No 💿 Yes ( Has a plan of reorganization been filed with the court?

k. Has a disclosure statement been filed with the court?

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23656

Yes O No •

Part 8: Individual Chapter 11 Debtors (Only)  a. Gross income (receipts) from salary and wages  b. Gross income (receipts) from self-employment  c. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  \$0  All other expenses  \$0	
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0	
c. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  \$0  \$0  \$0  \$0  \$0	
d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  \$0  \$0  \$0	
e. Payroll deductions \$0  f. Self-employment related expenses \$0  g. Living expenses \$0	
f. Self-employment related expenses \$0 g. Living expenses \$0	
g. Living expenses \$0	
h. All other expenses \$0	
i. Total expenses in the reporting period (e+f+g+h) \$0	
j. Difference between total income and total expenses (d-i) \$0	
k. List the total amount of all postpetition debts that are past due \$0	
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)?	
m. If yes, have you made all Domestic Support Obligation payments?  Yes No N/A •	
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 1 §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments un U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progre through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foliaw enforcement agency when the information indicates a violation or potential violation of law. Other disclosures made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associa Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following lim www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	ler 28 s ase is mation reign ay be ted :: http://
Terrence Ronan Terrence Ronan	
Signature of Responsible Party  Printed Name of Responsible Party	
Chief Financial Officer 2/23/2022	
Title Date	

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### UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT	
	DIVISIO	<u>N</u>
In Re. OPHIR GREEN CORP.	<b>§</b>	Case No. <u>19-23657</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
<b>Monthly Operating Repor</b>	t	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: 09/15/2019
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable aging Statement of capital assets Schedule of payments to insiders Schedule of payments to insiders All bank statements and bank receivable of the assets sold or the secretary statement of the	sbursements nmary and detail of the assets, r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017
		Address

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	40
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e n)	Ψ0	
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Part (	6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		<del>\$0</del> \$0	\$0 \$0
	-	ion other taxes paid (local, state				<del>\$0</del> \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No o		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h				es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Par	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \cap No (\cdot)
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S thr being is 11 law max Re www.com	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the endocrement agency when the information indicates a violation or potential deformation purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type sylvatice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the exercision of your bankruptcy case or other action by the United States Trustee's and that I have been authorizate.	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress unization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Terr	rence Ronan
Sign	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 2/23	3/2022
Titl	e Date	

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### UNITED STATES BANKRUPTCY COURT

SION
Case No. <u>19-23658</u> Lead Case No. 19-23649
☑ Jointly Administered
Chapter 11
Petition Date: <u>09/15/2019</u>
Industry Classification: 3 2 5 4
Cash Basis
0
0
ed on a non-consolidated basis for each debtor) sets, liabilities and equity (net worth) or deficit ting period of the sale or transfer
Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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PUI	ER TO RICO	be relied upon for any purpose or to inform any decision	or action whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements		<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acc	ounts)	\$0	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$35	\$0
d.	Cash balance end of month (a+b-c)		\$-35	
e.	Disbursements made by third party for the	benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul-	lation (c+e)	\$35	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.	. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance	)	\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	ner (attach explanation))	\$0	
d	Total current assets		\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	axes)	\$0	
h.	Postpetition taxes payable	•	\$0	
i.	Postpetition taxes past due		\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt		\$0	
1.	Prepetition priority debt		\$0	
	Prepetition unsecured debt		\$0	
m.	•		\$0	
n.	Total liabilities (debt) (j+k+l+m)  Ending equity/net worth (e-n)			
0.	Ending equity/net worth (e-n)		\$0	
Pai	rt 3: Assets Sold or Transferred		<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transfe	erred outside the ordinary		
	course of business	. 1 : 11/2 6 1	\$0	\$0
b.	Total payments to third parties incident to a outside the ordinary course of business	assets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary		
	course of business (a-b)		\$0	\$0
	rt 4: Income Statement (Statement of Ope ot generally applicable to Individual Debtors.		<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allow	wances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	on, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ided in 4b)	\$0	
h.	Interest		\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	
k.	Profit (loss)		\$0	\$0
		CO		

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever

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#### Debtor's Name PURDUE PHARMA OF PUERTO RICO

IULKI	be relied		be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	Pro	fessional Fees and Ex	penses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	tor's professional fees & exp	penses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
1-					4.0	4 -	

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	tor's professional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	<b>Current Month</b>	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

#### Part 7: Questionnaire - During this reporting period:

a.	Were any paymen	ts made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿
b.	• • •	ts made outside the ordinary course of business roval? (if yes, see Instructions)	Yes 🔿	No •
c.	Were any paymen	ts made to or on behalf of insiders?	Yes 🔘	No •
d.	Are you current or	n postpetition tax return filings?	Yes 🔘	No 💿
e.	Are you current or	n postpetition estimated tax payments?	Yes 🔘	No 💿
f.	Were all trust fund	d taxes remitted on a current basis?	Yes 🔘	No 💿
g.	Was there any pos (if yes, see Instruc	stpetition borrowing, other than trade credit?	Yes 🔿	No •
h.	Were all payments the court?	s made to or on behalf of professionals approved by	Yes 🔿	No O N/A •
i.	Do you have:	Worker's compensation insurance?	Yes 🔘	No 💿
		If yes, are your premiums current?	Yes 🔘	No ○ N/A <b>(•)</b> (if no, see Instructions)
	Casualty/property insurance?  If yes, are your premiums current?		Yes 🔘	No 💿
			Yes 🔘	No ○ N/A <b>⑤</b> (if no, see Instructions)
		General liability insurance?	Yes 🔿	No 💿
		If yes, are your premiums current?	Yes 🔘	No ○ N/A <b>(•)</b> (if no, see Instructions)
j.	Has a plan of reor	ganization been filed with the court?	Yes 🔘	No 💿

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<del></del>				
f.	Self-employment related expenses	<del></del>				
g.	Living expenses	<del></del>				
h.	All other expenses	<del></del>				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
	Privacy Act Statement					
\$\$ U.S. thr being is it law made Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
	I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terr	ence Ronan				
Sign	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 2/23	/2022				
Titl	e Date					

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### UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. AVRIO HEALTH L.P.	& & &	Case No. 19-23659  Lead Case No. 19-23649
Debtor(s)		
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		<u>17</u>
Debtor's Full-Time Employees (as of date	of order for relief):	16
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recombes Description of the assets sold or tree.	d schedules must be provided on a sbursements mary and detail of the assets, lia loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party	<del></del>	i J. Vonnegut inted Name of Responsible Party
2/23/2022 Date		0 Lexington Avenue, New York, NY 10017 ddress

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$76,087	\$0
c.	Total disbursements (net of transfers between accounts)	\$4,337,110	\$0
d.	Cash balance end of month (a+b-c)	\$-4,261,022	<u> </u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$4,337,110	\$0
Par	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
	Prepetition priority debt	\$0	
l.			
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) $(j+k+l+m)$	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		Ψ0
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	64		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Prof	fessional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role	_			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postnetit	tion income taxes accrued (l	local state and federal)			\$0	\$0
b.	-	tion income taxes paid (loca				<del>\$0</del> \$0	\$0
c.	-	tion employer payroll taxes		_		<del>\$0</del> \$0	\$0
d.	-	tion employer payroll taxes				\$0	\$0
e.	-	tion property taxes paid				\$0	\$0
f.	Postpetit	tion other taxes accrued (loc	cal, state, and federal)	_		\$0	\$0
g.	Postpetit	tion other taxes paid (local,	state, and federal)	_		\$0	\$0
Par	t 7: Ques	stionnaire - During this re	porting period:				
a.	Were any	y payments made on prepeti	ition debt? (if yes, see Instruction	ons) Ye	s No •		
b.	•	y payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s No •		
c.	Were any	y payments made to or on b	ehalf of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	nated tax payments?	Ye	s O No •		
f.		trust fund taxes remitted or		Ye	s O No •		
g.		re any postpetition borrowing the Instructions)	g, other than trade credit?	Ye	s No •		
h.	Were all the court		half of professionals approved by	by Ye	s No O I	N/A •	
i.	Do you h	nave: Worker's con	npensation insurance?	Ye	s O No •		
		If yes, ar	re your premiums current?	Ye	s O No O 1	V/A (if no, see	ee Instructions)
			perty insurance?	Ye	s No •		
		•	re your premiums current?			N/A (if no, se	ee Instructions)
			lity insurance?		s No •		
		•	re your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been fil	led with the court?	Ye	s No O		

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23659

k.	Has a disclosure statement been filed with the court?	Yes No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<u>*************************************</u>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>*************************************</u>
f.	Self-employment related expenses	<u>*************************************</u>
g.	Living expenses	<u>*************************************</u>
h.	All other expenses	<u>*************************************</u>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
	Privacy Act Statement	
\$\$ U. thr be is I lav ma Ex Re wy co	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate favorencement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur eccutive Office for United States Trustee's systems of records notice, UST ecords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's the United States Trustee	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is cruptcy trustee or examiner when the information ederal, state, local, regulatory, tribal, or foreign tial violation of law. Other disclosures may be est that may be made, you may consult the -001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
	tate.	
Те	rrence Ronan Terre	nce Ronan
Sig	nature of Responsible Party Printed	Name of Responsible Party
Ch	uief Financial Officer 2/23/	2022

Date

Title

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISION
In Re. PURDUE PHARMACEUTICAL PRODU L.P.	JCTS § Case No. 19-23660
Debtor(s)	8 Lead Case No. 19-23049 8
Monthly Operating Report	Chapter 11
Reporting Period Ended: 01/31/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 29	Industry Classification: 3 2 5 4
Reporting Method: Accrual E	easis C Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for	relief): <u>0</u>
	nust be provided on a non-consolidated basis for each debtor)  stail of the assets, liabilities and equity (net worth) or deficit ent)  for the reporting period
Eli J. Vonnegut	Eli J. Vonnegut
Signature of Responsible Party	Printed Name of Responsible Party
2/23/2022 Data	_
Date	450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$112	\$0
d.	Cash balance end of month (a+b-c)	\$-112	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$112	\$0
	t 2: Asset and Liability Status  t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable  Postpetition taxes payable	\$0	
i.	Postpetition taxes payable  Postpetition taxes past due	\$0	
	•	\$0	
j.	Total postpetition debt (f+h)		
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		40
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	of generally applicable to Individual Debtors. See Instructions.)		○ <b>4</b>
a.	Gross income/sales (net of returns and allowances)	\$0	_
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g.			
g. h.	Interest	\$0	
_	Interest Taxes (local, state, and federal)	\$0 \$0	
h.			

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

Part 5	: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cur	nulative
ı urv o	· I osepetition	Tunes				0 (8:2	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)	_		\$0	\$
	•	loyer payroll tax				<u>\$0</u>	\$
	•	loyer payroll tax	xes paid	_		\$0	\$
	ostpetition prop	•	4 1 16 1 1			\$0	\$(
	•		(local, state, and federal)				\$
		_	al, state, and federal)	_			\$
			reporting period:				
a. W	ere any payme	nts made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
			e the ordinary course of business see Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or o	n behalf of insiders?	Ye	s No •		
d. Ar	re you current o	on postpetition to	ax return filings?	Ye	s O No •		
e. Ar	re you current o	on postpetition e	stimated tax payments?	Ye	s O No •		
			on a current basis?		s O No •		
(if	f yes, see Instru	ctions)	wing, other than trade credit?		s No 💿	***	
the	e court?		behalf of professionals approved by		s No No	N/A (●)	
i. Do	o you have:		compensation insurance?		s O No •		
		•	, are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
			property insurance?		s No •		
		•	, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No O	NT/A @ //C	- Torres
		If ves	, are your premiums current?	Ye	s No No 1	√A    (if no, se	e instructions

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	<del></del>				
g.	Living expenses	\$0				
h.	All other expenses	<del></del>				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
\$\$ U. this begins is it law marked to be a second t	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terr	ence Ronan				
Sig	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 2/23.	/2022				
Title Date						

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## UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT O DIVISION	F <u>NEW YORK</u>
In Re. PURDUE NEUROSCIENCE COMPANY		Case No. 19-23661  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method: Accrual B	asis O	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of order for	relief):	0
Supporting Documentation (check all that are attack)  (For jointly administered debtors, any required schedules models.)  Statement of cash receipts and disbursements all and sheet containing the summary and detection of the Statement of operations (profit or loss statement accounts receivable aging aging and postpetition liabilities aging asstatement of capital assets and schedule of payments to professionals acceptable of payments to insiders all bank statements and bank reconciliations from Description of the assets sold or transferred and statements.	nust be provided on tail of the assets, lent)	iabilities and equity (net worth) or deficit eriod
Eli J. Vonnegut Signature of Responsible Party 2/23/2022		Printed Name of Responsible Party
Date		50 Lexington Avenue, New York, NY 10017 Address

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$30	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$30	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets		
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)		
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
_			
Pa	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
1.	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	¢0	¢ο
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<del></del>
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	70 1 115 1 0 1011 1	Yes O No N/A •
\$\$ U thr bed is a law marker Extra Record Control of the contro	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate favorencement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur accutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of pen	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be est that may be made, you may consult the 4-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
do	ocumentation are true and correct and that I have been authorized tate.	
Te	rrence Ronan Terre	ence Ronan
Sig	nature of Responsible Party Printed	l Name of Responsible Party
Ch	nief Financial Officer 2/23/	2022
Titl	Date Date	

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# UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF <u>NEW YORK</u> DIVISION
In Re. NAYATT COVE LIFESCIENCE INC.	\$ Case No. 19-23662
Debtor(s)	§ ⊠ Jointly Administered
<b>Monthly Operating Report</b>	Chapter 11
Reporting Period Ended: 01/31/2022	Petition Date: <u>09/15/2019</u>
Months Pending: 29	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for reli	ef): <u>0</u>
Supporting Documentation (check all that are attached (For jointly administered debtors, any required schedules must  Statement of cash receipts and disbursements Balance sheet containing the summary and detail Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for to Description of the assets sold or transferred and the	be provided on a non-consolidated basis for each debtor)  of the assets, liabilities and equity (net worth) or deficit  the reporting period
Eli J. Vonnegut Signature of Responsible Party 2/23/2022	Eli J. Vonnegut Printed Name of Responsible Party
Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

a. Cash balance beginning of month b Total receipts (set of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Set Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) c. Total asserts receivable (total net of allowance) c. Accounts receivable (total net of allowance) c. Inventory (Book  Market  Other  (attach explanation)) c. Inventory (Book  Market  Other  (attach explanation)) c. Inventory (Book  Market  Other  (attach explanation)) c. Total current assets c. Total sessets c. Total assets c. Total assets c. Postpetition payables (excluding taxes) c. Postpetition taxes payable c. Postpetition taxes payable c. Postpetition taxes past due c. Total postpetition takes past due c. Total postpetition taxes past due c. Total sessets c. Prepetition secured debt c. Prepetition secured debt c. Total postpetition taxes past due c. Total postpetition taxes past due c. Total postpetition priority debt c. Total quality feet of transferred course of business c. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) c. Cortes profit (a-b) c. Cortes profit (a-b) c. Cortes profit (a-b) c. Cortes profi	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
10   10   10   10   10   10   10   10	a	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts)         \$210,000           d. Cash balance end of month (a+b-c)         \$210,000           f. Total disbursements made by third party for the benefit of the estate         \$20           f. Total disbursements for quarterly fee calculation (c+e)         \$210,000           Current Month           Fee results applicable to Individual Debtors. See Instructions.)           Current Month           δ. Accounts receivable (total net of allowance)         \$50           δ. Inventory         (Book © Market © Other © (attach explanation))         \$30           δ. Total current assets         \$30           δ. Total current assets         \$30           δ. Postpetition payables (excluding taxes)         \$30           δ. Postpetition payables (excluding taxes)         \$30           δ. Postpetition taxes payable         \$30           δ. Postpetition taxes payable         \$30           δ. Postpetition taxes payable (excluding taxes)         \$30           δ. Postpetition taxes payable (excluding taxes)         \$30           δ. Postpetition payables past due (excluding taxes)         \$30           δ. Postpetition payables (excluding taxes)         \$30           δ. Postpetition priority debt         \$30           δ. Postpetition priority debt <td></td> <td></td> <td>· · · · · · · · · · · · · · · · · · ·</td> <td>\$0</td>			· · · · · · · · · · · · · · · · · · ·	\$0
d. Cash balance end of month (a+b-c)         S-210,000         30           c. Disbusements made by third parry for the benefit of the estate         50         30           Total disbustments for quarterly fee calculation (c-e)         \$210,000         \$0           Part 2: Asset and Liability Status         Current Month           Current James and Carbon and Carb				
e.         Disbursements made by third party for the benefit of the estate         \$0         \$0           f.         Total disbursements for quarterly fee calculation (c+e)         \$210,000         \$0           a Total disbursements for quarterly fee calculation (c+e)         \$210,000         \$0           a Total disbursements for quarterly fee calculation (c+e)         \$210,000         \$20           a Cacounts receivable total ret of allowance)         \$0         \$20           a Cacounts receivable (total net of allowance)         \$0         \$20           b Accounts receivable (total net of allowance)         \$0         \$20           c Inventory (Book © Market ) Other (attach explanation))         \$0         \$20           d Total acreation assets         \$0         \$20           p Propetition payables (excluding taxes)         \$0         \$20           p Postpetition taxes payable         \$0         \$20           p Postpetition taxes payable         \$0         \$20           p Postpetition taxes payable         \$0         \$20           p Postpetition priority debt         \$0         \$0           p Propetition unsecured debt         \$0         \$0           p Propetition priority debt         \$0         \$0           p Total jaximents to third parties incident to assets being sold/t				Ψ0
Total disbursements for quarterly fee calculation (c+c)   \$210,000   \$0				\$0
Row   generally applicable to Individual Debtors. See Instructions   \$0				
Accounts receivable (total net of allowance)   \$0			<b>Current Month</b>	
b. Accounts receivable over 90 days outstanding (net of allowance)		· · · · · · · · · · · · · · · · · · ·	\$0	
C.   Inventory   (Book   Market   Other   (attach explanation))   \$0		·		
Total current assets   \$0		•		
e.         Total assets         \$0           f.         Postpetition payables (excluding taxes)         \$0           g.         Postpetition payables past due (excluding taxes)         \$0           h.         Postpetition taxes payable         \$0           i.         Postpetition dates past due         \$0           j.         Total postpetition debt (f+h)         \$0           k.         Prepetition secured debt         \$0           m.         Prepetition unsecured debt         \$0           m.         Total liabilities (debt) (j+k+l+m)         \$0           o.         Ending equity/net worth (e-n)         \$0           Part 3: Assets Sold or Transferred         Current Month         Cumulative           a.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business         \$0         \$0           b.         Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c.         Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           b.         Cotal posted in ordinary course of business (a-b)         \$0         \$0           c.         Not cash proceeds from assets sold/		• • • • • • • • • • • • • • • • • • • •		
Foot   Postpetition payables (excluding taxes)   S0			<u> </u>	
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  70 Prepetition secured debt  80 Prepetition unsecured debt  80 Prepetition unsecured debt  80 Prepetition unsecured debt  80 Prepetition unsecured debt  80 Part 3: Assets Sold or Transferred  80 Part 3: Assets Sold or Transferred  80 Part 3: Assets Sold or Transferred  80 Part 4: Income Statement (Statement of Operations)  80 Course of business (a-b)  80 Course of Solds sold (inclusive of depreciation, if applicable)  81 Part 4: Income Statement (Statement of Operations)  82 Part 4: Income Statement (Statement of Operations)  83 Part 4: Income Statement (Statement of Operations)  84 Part 5: Gross income/sales (net of returns and allowances)  85 Part 6: Gross income/sales (net of returns and allowances)  86 Part 6: General and administrative expenses  87 Part 6: General and administrative expenses  88 Part 6: General and administrative expenses  89 Part 6: General and administrative expenses  90 Part 6: General and administrative expenses  91 Part 7: Income Statement (Statement of Operations)  92 Part 6: General and administrative expenses  93 Part 6: General and administrative expenses  94 Part 6: General and administrative expenses  95 Part 6: General and administrative expenses  96 Part 7: Income Statement (Statement of Operations)  96 Part 7: Income Statement (Statement of Operations)  97 Part 8: Income Statement (Statement of Operations)  98 Part 8: Income Statement (Statement of Operations)  99 Part 8: Income Statement (Statement of Operations)  90 Part 9: Income Statement (Statement of Operations)  90 Part 9: Income Statement (Statement of Operations)  90 Part 9: Income Statement (Statement of Operations)  91 Par				
h. Postpetition taxes payable   50			<u> </u>	
i. Postpetition taxes past due         \$0           j. Total postpetition debt (f+h)         \$0           k. Prepetition secured debt         \$0           l. Prepetition priority debt         \$0           m. Prepetition unsecured debt         \$0           n. Total liabilities (debt) (j+k+l+m)         \$0           o. Ending equity/net worth (e-n)         \$0           Current Month         Current Month           Current Month         Cumulative           **Course of business         \$0         \$0           b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           **Current Month         Current Month         Cumulative           **Current Month         Cumulative           **Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)         \$0         \$0           c. Sol of sol of business (a-b)         \$0         \$0           **Current Month         Current Month         Cum	_			
5	h.		·	
k. Prepetition secured debt  Prepetition unsecured debt  So  m. Prepetition unsecured debt  So  n. Total liabilities (debt) (j+k+l+m)  So  Ending equity/net worth (e-n)  So  Current Month  Cumulative  Current Month  Cumulative  So  So  Not cash sales price for assets sold/transferred outside the ordinary course of business  Note and payments to third parties incident to assets being sold/transferred outside the ordinary course of business  Note ash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Note ash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Current Month  Cumulative  Current Month  Cumulative  Current Income Statement (Statement of Operations)  Current Month  Cumulative  Current Mont	i.			
1. Prepetition priority debt \$0   m. Prepetition unsecured debt \$0   n. Total liabilities (debt) (j+k+l+m) \$0   o. Ending equity/net worth (e-n) \$0   a. Total cash sales price for assets sold/transferred Current Month Cumulative   a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0   b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0   c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0   Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions) Current Month Cumulative   a. Gross income/sales (net of returns and allowances) \$0 \$0   b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0   c. Gross profit (a-b) \$0 \$0   d. Selling expenses \$0 \$0   f. Other expenses \$0 \$0   g. Depreciation and/or amortization (not included in 4b) \$0   h. Interest \$0   i. Taxes (local, state, and federal) \$0   j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business business Sold transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) course of business (a-b)  Cost of goods sold (inclusive of depreciation, if applicable)  Cost of goods sold (inclusive of depreciation, if applicable)  Cost of goods sold (inclusive expenses cost of contain and administrative expenses cost of cost of goods and or amortization (not included in 4b)  Depreciation and/or amortization (not included in 4b)  Literest cost of goods, and federal)  Literest cost of goods, and federal)  Literest cost of goods sold, and federall cost of goods sold (inclusive of depreciation, if applicable)  Literest cost of goods sold (inclusive expenses cost of goods sold (inclusive of goods sold (inc	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n)  Part 3: Assets Sold or Transferred  Current Month  Cumulative  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred  a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  So  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	0.	Ending equity/net worth (e-n)	\$0	
course of business  b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business  c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items	a.	·	¢o.	ФО.
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)  Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	h			20
course of business (a-b)  Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Summary  Current Month  Cumulative  Cumulative  Cumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative  Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances)  b. Cost of goods sold (inclusive of depreciation, if applicable)  c. Gross profit (a-b)  d. Selling expenses  e. General and administrative expenses  f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Cumulative  Analysis  So  So  Finalysis  So  So  So  So  Finalysis  So  So  So  So  So  Finalysis  So  So  So  So  So  So  So  So  So  S	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.)  a. Gross income/sales (net of returns and allowances) \$0  b. Cost of goods sold (inclusive of depreciation, if applicable) \$0  c. Gross profit (a-b) \$0  d. Selling expenses \$0  e. General and administrative expenses \$0  f. Other expenses \$0  g. Depreciation and/or amortization (not included in 4b) \$0  h. Interest \$0  i. Taxes (local, state, and federal) \$0  j. Reorganization items \$0	Do		Cumont Month	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	c.	Gross profit (a-b)	\$0	
f. Other expenses  g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0  \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)  h. Interest  i. Taxes (local, state, and federal)  j. Reorganization items  \$0  \$0  \$0  \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
<ul> <li>i. Taxes (local, state, and federal)</li> <li>j. Reorganization items</li> <li>\$0</li> <li>\$0</li> </ul>	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### Main Document

LIFE	SCIENC	LE INC.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Pro	fessional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expens	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expens	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and exper	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Pos	tpetition Taxes			<b>Current Mont</b>	h Cui	nulative
a.	Postneti	tion income taxes accrued	(local state and federal)			\$0	\$0
	-	tion income taxes paid (loc		_		\$0	\$0
	_	tion employer payroll taxe		_		\$0	\$0
	-	tion employer payroll taxe		_		\$0	\$0
	-	tion property taxes paid	•	_		\$0	\$0
f.	Postpeti	tion other taxes accrued (le	ocal, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local	, state, and federal)	_		\$0	\$0
Part	7: Que	stionnaire - During this r	eporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside t court approval? (if yes, se	the ordinary course of business e Instructions)	Ye	es O No •		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition est	imated tax payments?	Ye	es 🖯 No 💿		
		trust fund taxes remitted of		Ye	es O No 💿		
		re any postpetition borrow ee Instructions)	ing, other than trade credit?	Ye	es No •		
	Were all		ehalf of professionals approved b	y Ye	es No O 1	N/A •	
i. l	Do you l	have: Worker's co	empensation insurance?	Ye	es O No 💿		
		If yes, a	are your premiums current?	Ye	es O No O 1	N/A (if no, see	ee Instructions)
		Casualty/pro	operty insurance?	Ye	es O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			pility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j. l	Has a pl	an of reorganization been f	filed with the court?	Ye	es O No 💿		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del></del>
c.	Gross income from all other sources	<del></del>
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<del></del>
f.	Self-employment related expenses	<del></del>
g.	Living expenses	<del></del>
h.	All other expenses	<del></del>
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	70 1 115 1 0 1011 1	Yes O No N/A •
\$\$ U thr bed is a law marker Extra Record Control of the contro	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate favorencement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur accutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of perjury that the foregoing Monthly Opelectare under penalty of pen	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be est that may be made, you may consult the 4-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
do	ocumentation are true and correct and that I have been authorized tate.	
Te	rrence Ronan Terre	ence Ronan
Sig	nature of Responsible Party Printed	l Name of Responsible Party
Ch	nief Financial Officer 2/23/	2022
Titl	Date Date	

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# UNITED STATES BANKRUPTCY COURT

		TRICT OF NEW YORK DIVISION
In Re. BUTTON LAND L.P.		<ul> <li>§ Case No. 19-23663</li> <li>§ Lead Case No. 19-23649</li> </ul>
Debtor(s)		§ S Icear Case No. 19 23049  § S Icear Case No. 19 23049
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	<del>(</del> ):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
	disbursements ammary and detail of the or loss statement) assionals ars econciliations for the re	
Eli J. Vonnegut Signature of Responsible Party 2/23/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month Cumulative	
a.	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.)  Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable (total liet of allowance)  Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
	Total current assets		
d		\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	<u>\$0</u>	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month Cumulative	
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	<b>Current Month Cumulative</b>	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	<u>\$0</u>	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	<u>\$0</u>	
c.	Gross profit (a-b)	<u>\$0</u>	
d.	Selling expenses	<u>\$0</u>	
e.	General and administrative expenses	<u>\$0</u>	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	<u>\$0</u>	
h.	Interest	<u>\$0</u>	
i.	Taxes (local, state, and federal)	<u>\$0</u>	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23663

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
	set forth under 28 U.S.C. § 1930?	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
		40
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	<u>\$0</u>
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C $\S 101(14A)$ ?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •
	Privacy Act Statemen	ıt .
\$\$ U.S. thriber is 1 law ma Ex Re www.com	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's and that the foregoing Monthly Comments of the property of the types of the comments of the United States Trustee's and that I have been outlook.	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information effederal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the IT-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// his information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
	cumentation are true and correct and that I have been author	rized to sign this report on behalf of the
est	tate.	
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Prin	ted Name of Responsible Party
Ch	ief Financial Officer 2/2	3/2022
Titl	e Date	

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# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	OF <u>NEW YORK</u> N
In Re. PAUL LAND INC.	§ § 8	Case No. 19-23664
Debtor(s)		Lead Case No. 19-23649
<b>Monthly Operating Repo</b>	ort	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (currer	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts and Balance sheet containing the s Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profet Schedule of payments to insid All bank statements and bank	uired schedules must be provided of disbursements ummary and detail of the assets, t or loss statement)	=
Eli J. Vonnegut Signature of Responsible Party 2/23/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status  t generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes)  Postpetition payables past due (excluding taxes)	\$0	
g. h	Postpetition taxes payable  Postpetition taxes payable	\$0	
h.			
i.	Postpetition taxes past due  True la parte défine de la Control de la Co	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business  Total payments to third parties incident to assets being sold/transferred		<u> </u>
٥.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
_			C. I.
	tt 4: Income Statement (Statement of Operations) at generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g.			
g. h.	Interest	\$0	
_	Interest Taxes (local, state, and federal)	<u>\$0</u>	
h.			

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
	]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
							4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				<del>\$0</del>	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		<del>\$0</del> \$0	\$(
	-	on property taxes paid	Salu	_		<del>\$0</del> \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
(	(if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A <b>●</b>	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			$\sqrt{A}$ (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •				
	20 0.2.0. 3 1.200					
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	<del></del>				
c.	Gross income from all other sources	<del></del>				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<del></del>				
f.	Self-employment related expenses	<del></del>				
g.	Living expenses	<del></del>				
h.	All other expenses	<del></del>				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	<del></del>				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.S. thriberis I law ma Ex Re wy con	Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
Te	rrence Ronan Te	rrence Ronan				
Sign	nature of Responsible Party Prin	nted Name of Responsible Party				
Ch	ief Financial Officer 2/2	23/2022				
Titl	e Dat	e				

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# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT C	
In Re. QUIDNICK LAND L.P.	\$ \$ \$	Case No. <u>19-23665</u> Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Report</b>	rt	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	):	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Statement of cash receipts and of Balance sheet containing the sure Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to inside All bank statements and bank respectively.	disbursements mmary and detail of the assets, leads or loss statement)  sionals cs econciliations for the reporting p	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month Cumulative	
a.	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.)  Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable (total net of anowance)  Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
	Total current assets	·	
d		<u>\$0</u>	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month Cumulative	
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	<b>Current Month Cumulative</b>	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	Φ0
k.	Profit (loss)	<u>\$0</u>	\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## :33 Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Part (	6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		<del>\$0</del> \$0	\$0 \$0
	-	ion other taxes paid (local, state				<del>\$0</del> \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

Case No. 19-23665

Yes O No •

Part 8: Individual Chapter 11 Debtors (Only)				
a. Gross income (receipts) from salary and wages \$0				
b. Gross income (receipts) from self-employment \$0				
c. Gross income from all other sources \$0				
d. Total income in the reporting period (a+b+c) \$0				
e. Payroll deductions \$0				
f. Self-employment related expenses \$0				
g. Living expenses \$0				
h. All other expenses \$0				
i. Total expenses in the reporting period (e+f+g+h) \$0				
j. Difference between total income and total expenses (d-i) \$0				
k. List the total amount of all postpetition debts that are past due \$0				
<ol> <li>Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)?</li> </ol>				
m. If yes, have you made all Domestic Support Obligation payments?  Yes No N/A •				
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessm U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whet being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, trib law enforcement agency when the information indicates a violation or potential violation of law. Other disclo made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may con Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the follow www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the di conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its support documentation are true and correct and that I have been authorized to sign this report on behaviorable.	s progress her the case is the information oal, or foreign sures may be asult the Associated wing link: http:// smissal or			
Terrence Ronan Terrence Ronan				
Signature of Responsible Party  Printed Name of Responsible Party				
Chief Financial Officer 2/23/2022				
Title Date				

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# UNITED STATES BANKRUPTCY COURT

<u></u>	OUTHERN DISTRICT (	
	DIVISION	
In Re. RHODES ASSOCIATES L.P.	\$ \$ \$	Case No. 19-23666  Lead Case No. 19-23649
Debtor(s)		□ Jointly Administered
<b>Monthly Operating Report</b>		Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and distance sheet containing the summation of the Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recombes Description of the assets sold or to	d schedules must be provided on abursements mary and detail of the assets, loss statement)  onals  onciliations for the reporting p	liabilities and equity (net worth) or deficit  period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/23/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.  $\S$  1320.4(a)(2) applies.

Debtor's Name RHODES ASSOCIATES L.P.

Doc 4387 F transfers pursual been advised by

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pai	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	<u>`</u> _
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
	Postpetition payables (excluding taxes)		
f.		\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	00	ФО
h	course of business  Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	фо	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Φ0.	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Toyon (local state and fodors)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	40
k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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			be relied upon for any purpose or to	inform any decision or acti	on whatsoever.		
Part 5	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bankru	uptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name F	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nonba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name F	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All I	professional fees and expenses (del	otor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cur	nulative
a. P	ostpeti	ion income taxes accrued (local, s	tate, and federal)			\$0	\$0
	-	tion income taxes paid (local, state		_		\$0	\$0
		ion employer payroll taxes accrue				\$0	\$0
d. P	ostpeti	ion employer payroll taxes paid				\$0	\$0
e. P	ostpeti	ion property taxes paid				\$0	\$0
f. P	ostpeti	ion other taxes accrued (local, stat	e, and federal)			\$0	\$0
g. P	ostpeti	ion other taxes paid (local, state, a	nd federal)	_		<u>\$0</u>	\$0
Part 7	7: Que	tionnaire - During this reporting	g period:				
a. W	Vere an	y payments made on prepetition de	ebt? (if yes, see Instruction	ons) Ye	s O No 💿		
		y payments made outside the ordin court approval? (if yes, see Instruc		Ye	s O No •		
c. W	Vere an	y payments made to or on behalf o	f insiders?	Ye	s O No •		
d. A	re you	current on postpetition tax return f	ïlings?	Ye	s O No 💿		
e. A	re you	current on postpetition estimated to	ax payments?	Ye	s O No 💿		
		trust fund taxes remitted on a curr		Ye	s O No •		
		e any postpetition borrowing, othe ee Instructions)	er than trade credit?	Ye	s No •		
	Vere all ne court	payments made to or on behalf of ?	professionals approved b	y Ye	s O No O 1	N/A 💿	
i. D	o you l			Ye	s O No •		
		·	premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
		Casualty/property in			s O No •		
		•	premiums current?			$\sqrt{A}$ (if no, see	ee Instructions)
		General liability inst			s No 💿	T/A 60 (15	Ŧ
		•	premiums current?			N/A (if no, se	e Instructions)
j. H	las a pla	nn of reorganization been filed with	h the court?	Ye	s O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	<del>\$0</del>
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	<del></del>
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.a thr bed is a law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provisice 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of ventorement agency when the information indicates a violation or potende for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's regulation regulation by the United States Trustee's regulation regulat	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be res that may be made, you may consult the 1-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or lastee. 11 U.S.C. § 1112(b)(4)(F).
do	cumentation are true and correct and that I have been authoritate.	
Te	rrence Ronan Terr	ence Ronan
	•	d Name of Responsible Party
Ch	ief Financial Officer 2/23	/2022
Titl	e Date	

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISI	ON
In Re. RHODES PHARMACEUTIC  Debtor(s)	CALS L.P. § § § § § § §	Case No. <u>19-23667</u> Lead Case No. <u>19-23649</u>
23331(0)	3	
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: 09/15/2019
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	60
Debtor's Full-Time Employees (as of da	te of order for relief):	70
Statement of cash receipts and descripts and	nmary and detail of the asset or loss statement) sionals s conciliations for the reportin	~ <u>.</u>
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name RHODES PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

## Main Document

Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$12,004,772	\$0
c.	Total disbursements (net of transfers between accounts)	\$20,170,451	\$0
d.	Cash balance end of month (a+b-c)	\$-8,165,680	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$20,170,451	\$0
	rt 2: Asset and Liability Status  ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
ı.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	¢0	фо
	course of business (a-b)	\$0	\$0
	et 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm			<u>.</u>		
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses (	(debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			<b>Current Mont</b>	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A (	
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pai	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	<del></del>				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
20	Privacy Act Statement					
\$\$ U.S. thr being is 11 law made Ex Re www.com	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
Te	rrence Ronan Terr	ence Ronan				
Sign	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	ief Financial Officer 2/23	/2022				
Titl	e Date					

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## UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. RHODES TECHNOLOGIES	\$ \$ \$	Case No. 19-23668  Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
<b>Monthly Operating Repor</b>	<u>t</u>	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	140
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or the	isbursements nmary and detail of the assets, lia r loss statement)  ionals conciliations for the reporting per	bilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date	Pr. 450	J. Vonnegut inted Name of Responsible Party  0 Lexington Avenue, New York, NY 10017
	Ac	ldress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	<b>Current Month</b>	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$15,078	\$0
c.	Total disbursements (net of transfers between accounts)	\$147,038	\$0
d.	Cash balance end of month (a+b-c)	\$-131,960	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$147,038	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets		
e.		\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
1.	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	0.0	40
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	<b>Current Month</b>	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	100		<u> </u>

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case

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#### Debtor's Name RHODES TECHNOLOGIES

Debto	or's Name	RHODES TECHNOLOGIES	default answers and values that may blank responses. Therefore, the info be relied upon for any purpose or to	rmation in Parts 1.d. and I	Parts 2 to 8 should not	Case No. 19-2366	8
Part	5: Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	's professional fees & expenses (bankr	ruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	's professional fees & expenses (nonba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expenses (de	btor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	oetition Taxes			<b>Current Mont</b>	h Cur	nulative
o T	Doctmotiti	on income tayes ecomed (least s	itata and fadaral)			۹۵	0.0
	-	on income taxes accrued (local, son income taxes paid (local, state		_		<del>\$0</del> \$0	\$0 \$0
	-	on employer payroll taxes accrue				<del>\$0</del> \$0	\$0
	-	on employer payroll taxes paid	ou .			<del>\$0</del> \$0	\$0
	-	on property taxes paid		_		\$0	\$0
	-	on other taxes accrued (local, sta	te, and federal)			\$0	\$0
	-	on other taxes paid (local, state, a		_		\$0	\$0
Part	7: Quest	ionnaire - During this reportin	g period:	_			
a. V	Were any	payments made on prepetition de	ebt? (if yes, see Instruction	ons) Ye	es ( No (		
b. V	Were any	payments made outside the ordin ourt approval? (if yes, see Instruc	nary course of business	,	es No •		
		payments made to or on behalf of		Ye	es No 💿		
	•	urrent on postpetition tax return		Ye	es No 💿		
e. A	Are you c	urrent on postpetition estimated t	tax payments?	Ye	es No •		
f. V	Were all t	rust fund taxes remitted on a curr	rent basis?	Ye	es O No •		
		any postpetition borrowing, other endings and endings are endings and endings and endings and endings are endings and endings are endings	er than trade credit?	Ye	es O No •		
	Were all p he court?	payments made to or on behalf of	professionals approved b	y Ye	es O No O I	N/A •	
i. D	Oo you ha	we: Worker's compensa	tion insurance?	Ye	es O No 💿		
		If yes, are your	premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		Casualty/property in	nsurance?	Ye	es O No 💿		
		If yes, are your	premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		General liability ins	surance?	Ye	es O No •		
		If yes, are your	premiums current?	Ye	es O No O I	N/A (if no, se	e Instructions)
j. H	las a plar	n of reorganization been filed wit	h the court?	Ye	es O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23668

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	et 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
	Privacy Act Statemen	nt				
\$\$ U.S. three being is related to the second	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Tei	rence Ronan Te	rrence Ronan				
Sign	ature of Responsible Party Prin	nted Name of Responsible Party				
Ch	ief Financial Officer 2/2	23/2022				
Title	Dat	e				

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# UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT	
_	DIVISIO	<u>DN</u>
In Re. UDF LP	<b>§</b> §	Case No. <u>19-23669</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Rep	oort	Chapter 11
Reporting Period Ended: 01/31/2022	<u>!</u>	Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (curr	ent):	0
Debtor's Full-Time Employees (as o	f date of order for relief):	0
Statement of cash receipts an Balance sheet containing the Statement of operations (pro Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to pro Schedule of payments to install bank statements and bank	equired schedules must be provided and disbursements summary and detail of the asset fit or loss statement)	<del>-</del>
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

Case No. 19-23669

Part 1: Cash Receipts and Disbursements **Current Month** Cumulative Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. Prepetition priority debt \$0 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. **Current Month** Cumulative Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses Depreciation and/or amortization (not included in 4b) \$0 g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į. Profit (loss) \$0 k.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
(1)		SOUTH A SOUTH OF BY STATE OF					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	
ļ	-	zed Breakdown by Firm		Ψ0	Ψ"	Ψ"	Ψ0
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
ii			\$0	\$0	\$0		
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cu	mulative
			16.1.1			Φ.Ο.	4.0
a.	-	ion income taxes accrued (local		_			\$0
b. c.	-	ion income taxes paid (local, s ion employer payroll taxes acc		_		<del>\$0</del> \$0	\$0 \$0
d.	-	tion employer payroll taxes acc		_		<del>\$0</del> \$0	\$0
e.	-	ion property taxes paid	u	_		\$0 ———	\$0
f.	-	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	-	ion other taxes paid (local, stat				\$0	\$0
Par	t 7: Ques	stionnaire - During this repor	ting period:				
		y payments made on prepetition			es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Ins		Ye	es O No 💿		
c.		y payments made to or on beha		Ye	es O No 💿		
d.	Are you	current on postpetition tax retu	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.	Were all	trust fund taxes remitted on a	current basis?	Ye	es O No 💿		
g.		e any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es O No •		
	Were all the court	payments made to or on behalt?	f of professionals approved b	y Ye	es No O I	N/A •	
i.	Do you l	nave: Worker's compe	nsation insurance?	Ye	es O No 💿		
			our premiums current?	Ye		N/A (if no, se	ee Instructions)
		Casualty/propert		Ye	es O No •		
		, ,	our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es O No O		
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	nn of reorganization been filed	with the court?	Ye	es O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

#### :33 Main Document

Case No. 19-23669

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	<del></del>				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U three is a law marker with the control of t	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Ten	rrence Ronan				
Sig	nature of Responsible Party Prin	ted Name of Responsible Party				
Ch	ief Financial Officer 2/2	3/2022				
Titl	e Date					

## UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	- <u></u>
In Re. SVC PHARMA LP	\$ \$ \$	Case No. 19-23670  Lead Case No. 19-23649
Debtor(s)		□ Jointly Administered
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: <u>09/15/2019</u>
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profes Schedule of payments to inside	disbursements ammary and detail of the assets, or loss statement) assionals rs econciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 2/23/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party  450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halones hasinging of month	¢0.	
a. b	Cash balance beginning of month  Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	***
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	<b>Current Month</b>	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	•	•
b.	course of business  Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	<b>Current Month</b>	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.)  Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	108		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23670

Pa	rt 5: Pro	ofessional F	ees and Expenses					
					Approved	Approved	Paid Current	Paid
					Current Month	Cumulative	Month	Cumulative
a.	Deb	otor's profession	onal fees & expenses (ban	kruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Iten	nized Breakdo	wn by Firm					
		Firm Nar	ne	Role				
	i				\$0	\$0	\$0	\$0
	ii				\$0	\$0	\$0	\$0
					Approved	Approved	Paid Current	Paid
					Current Month	Cumulative	Month	Cumulative
b.	Deb	otor's profession	onal fees & expenses (nor	abankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Iten	nized Breakdo						
		Firm Nar	ne	Role				
	i				\$0	\$0	\$0	\$0
	ii				\$0	\$0	\$0	\$0
c.	All	professiona	al fees and expenses (	debtor & committees)	\$0	\$0	\$0	\$0
Pa	rt 6: Pos	stpetition T	axes			<b>Current Mont</b>	h Cu	mulative
a.	-		e taxes accrued (local		_		<del>\$0</del>	\$0
b.	-		e taxes paid (local, sta				\$0	\$0
c.	•	•	yer payroll taxes accr					\$0
d.	-	•	yer payroll taxes paid		_			\$0
e.	-		ty taxes paid axes accrued (local, s	tota and fodoral)	_		<del>\$0</del> \$0	\$0 \$0
f. g.	_		axes accrued (local, state				<del>\$0</del> \$0	\$0 \$0
					_		<del></del>	ΨΟ
Pa	rt 7: Que	estionnaire	- During this report	ing period:				
a.	Were an	ny payment	s made on prepetition	debt? (if yes, see Instruction	ons) Ye	es ( No (		
b.	Were an	ny payment	• •	linary course of business		es No		
c.	Were an	ny payment	s made to or on behalf	f of insiders?	Ye	es O No 💿		
d.	Are you	ı current on	postpetition tax return	n filings?	Ye	es O No 💿		
e.	Are you current on postpetition estimated tax payments?			d tax payments?	Ye	es O No 💿		
f.	Were all trust fund taxes remitted on a current basis?				Ye	es O No 💿		
g.		ere any post see Instruct		her than trade credit?	Ye	es O No •		
h.	Were all		made to or on behalf	of professionals approved b	by Ye	es O No O I	N/A •	
i.	Do you	have:	Worker's compen	sation insurance?	Ye	es O No 💿		
			If yes, are yo	ur premiums current?	Υe	es O No O I	V/A (if no. so	ee Instructions)

Yes (

Yes (

Yes (

Yes (

Yes (

No 💿

No (•

No (•

No ○ N/A • (if no, see Instructions)

No N/A (if no, see Instructions)

Casualty/property insurance?

General liability insurance?

Has a plan of reorganization been filed with the court?

If yes, are your premiums current?

If yes, are your premiums current?

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23670

Yes O No •

a. Gross income (receipts) from salary and wages \$0 b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No ●	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •
b. Gross income (receipts) from self-employment  c. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  1. Are you required to pay any Domestic Support Obligations as defined by 11  So  Yes No (•)	Part 8: Individual Chapter 11 Debtors (Only)	
c. Gross income from all other sources  d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0	a. Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+c)  e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0	o. Gross income (receipts) from self-employment	\$0
e. Payroll deductions  f. Self-employment related expenses  g. Living expenses  h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  1. Are you required to pay any Domestic Support Obligations as defined by 11  So  Yes No •	c. Gross income from all other sources	\$0
f. Self-employment related expenses \$0  g. Living expenses \$0  h. All other expenses \$0  i. Total expenses in the reporting period (e+f+g+h) \$0  j. Difference between total income and total expenses (d-i) \$0  k. List the total amount of all postpetition debts that are past due \$0  l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ●	d. Total income in the reporting period (a+b+c)	\$0
g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \( \cap \) No \( \cap \)	e. Payroll deductions	\$0
h. All other expenses  i. Total expenses in the reporting period (e+f+g+h)  j. Difference between total income and total expenses (d-i)  k. List the total amount of all postpetition debts that are past due  l. Are you required to pay any Domestic Support Obligations as defined by 11  Yes No •	f. Self-employment related expenses	\$0
<ul> <li>i. Total expenses in the reporting period (e+f+g+h)</li> <li>j. Difference between total income and total expenses (d-i)</li> <li>k. List the total amount of all postpetition debts that are past due</li> <li>l. Are you required to pay any Domestic Support Obligations as defined by 11</li> <li>Yes ○ No ●</li> </ul>	g. Living expenses	\$0
<ul> <li>j. Difference between total income and total expenses (d-i)</li> <li>k. List the total amount of all postpetition debts that are past due</li> <li>l. Are you required to pay any Domestic Support Obligations as defined by 11</li> <li>Yes No •</li> </ul>	n. All other expenses	\$0
<ul> <li>k. List the total amount of all postpetition debts that are past due</li> <li>l. Are you required to pay any Domestic Support Obligations as defined by 11</li> <li>Yes No •</li> </ul>	. Total expenses in the reporting period (e+f+g+h)	\$0
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No •	Difference between total income and total expenses (d-i)	\$0
	x. List the total amount of all postpetition debts that are past	due \$0
U.S.C § 101(14A)?	<ol> <li>Are you required to pay any Domestic Support Obligation U.S.C § 101(14A)?</li> </ol>	s as defined by 11 Yes ○ No •
m. If yes, have you made all Domestic Support Obligation payments?  Yes No N/A •		yments? Yes O No O N/A •
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.6 § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	28 U.S.C. § 589b authorizes the collection of this inform §§ 704, 1106, and 1107. The United States Trustee will U.S.C. § 1930(a)(6). The United States Trustee will also through the bankruptcy system, including the likelihood being prosecuted in good faith. This information may be is needed to perform the trustee's or examiner's duties or law enforcement agency when the information indicates made for routine purposes. For a discussion of the types Executive Office for United States Trustee's systems of r Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2000 www.justice.gov/ust/eo/rules_regulations/index.htm. Fa conversion of your bankruptcy case or other action by th	ation, and provision of this information is mandatory under 11 U.S.C. use this information to calculate statutory fee assessments under 28 ouse this information to evaluate a chapter 11 debtor's progress of a plan of reorganization being confirmed and whether the case is edisclosed to a bankruptcy trustee or examiner when the information to the appropriate federal, state, local, regulatory, tribal, or foreign a violation or potential violation of law. Other disclosures may be of routine disclosures that may be made, you may consult the ecords notice, UST-001, "Bankruptcy Case Files and Associated 6). A copy of the notice may be obtained at the following link: http://ilure to provide this information could result in the dismissal or e United States Trustee. 11 U.S.C. § 1112(b)(4)(F).
Terrence Ronan Terrence Ronan	Terrence Ronan	Terrence Ronan
Signature of Responsible Party Printed Name of Responsible Party	Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer 2/23/2022		
Title Date	Title	Date

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	DN
In Re. SVC PHARMA INC.	§ §	Case No. <u>19-23671</u>
Debtor(s)	§ §	Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 01/31/2022		Petition Date: 09/15/2019
Months Pending: 29		Industry Classification: 3 2 5 4
Reporting Method: Accru	al Basis 🔘	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of orde	r for relief):	0
Supporting Documentation (check all that are (For jointly administered debtors, any required schedu  Statement of cash receipts and disbursemed Balance sheet containing the summary and Statement of operations (profit or loss statement of operations (profit or loss statement of capital aging Postpetition liabilities aging Statement of capital assets  Schedule of payments to professionals Schedule of payments to insiders  All bank statements and bank reconciliation Description of the assets sold or transferred	les must be provided of ents d detail of the assets tement)	s, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/23/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status  Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book ● Market ○ Other ○ (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition unsecured debt f. Total liabilities (debt) (j+k+l+m)	\$0
b. Total receipts (net of transfers between accounts)  c. Total disbursements (net of transfers between accounts)  d. Cash balance end of month (a+b-c)  e. Disbursements made by third party for the benefit of the estate  f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  f. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	
c. Total disbursements (net of transfers between accounts)  d. Cash balance end of month (a+b-c)  e. Disbursements made by third party for the benefit of the estate  f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  prepetition unsecured debt  so  n. Prepetition unsecured debt  so  n. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	
d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition priority debt m. Prepetition unsecured debt so f. Prepetition unsecured debt	\$0
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e)  Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)  a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  f. Postpetition taxes payable  i. Postpetition taxes payable  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  g. Prepetition unsecured debt  so  h. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	ΨΟ
F. Total disbursements for quarterly fee calculation (c+e) \$0   Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)   a. Accounts receivable (total net of allowance) \$0   b. Accounts receivable over 90 days outstanding (net of allowance) \$0   c. Inventory (Book ♠ Market ♠ Other ♠ (attach explanation)) \$0   d Total current assets \$0   e. Total assets \$0   f. Postpetition payables (excluding taxes) \$0   g. Postpetition payables past due (excluding taxes) \$0   h. Postpetition taxes payable \$0   i. Postpetition taxes past due \$0   j. Total postpetition debt (f+h) \$0   k. Prepetition secured debt \$0   l. Prepetition priority debt \$0   m. Prepetition unsecured debt \$0	\$0
Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition unsecured debt  so  m. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	\$0
a. Accounts receivable (total net of allowance)  b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book  Market  Other  (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes payable  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  g. Prepetition unsecured debt  so  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
b. Accounts receivable over 90 days outstanding (net of allowance)  c. Inventory (Book  Market Other (attach explanation))  d Total current assets  so e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes payable  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition payables past due  so  n. Prepetition unsecured debt  so  so  so  so  so  so  so  so  so  s	
c. Inventory (Book Market Other (attach explanation))  d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
d Total current assets  e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
e. Total assets  f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
f. Postpetition payables (excluding taxes)  g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
g. Postpetition payables past due (excluding taxes)  h. Postpetition taxes payable  i. Postpetition taxes past due  j. Total postpetition debt (f+h)  k. Prepetition secured debt  f. Prepetition priority debt  m. Prepetition unsecured debt  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	
h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt f. Prepetition priority debt so m. Prepetition unsecured debt \$0	
i. Postpetition taxes past due\$0j. Total postpetition debt (f+h)\$0k. Prepetition secured debt\$0l. Prepetition priority debt\$0m. Prepetition unsecured debt\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0	
k. Prepetition secured debt \$0  1. Prepetition priority debt \$0  m. Prepetition unsecured debt \$0	
1. Prepetition priority debt\$0m. Prepetition unsecured debt\$0	
m. Prepetition unsecured debt \$0	
•	
•	
o. Ending equity/net worth (e-n) \$0	
Part 3: Assets Sold or Transferred Current Month	Cumulative
Part 5: Assets Sold of Transferred Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0	\$0
b. Total payments to third parties incident to assets being sold/transferred	Ψ0
outside the ordinary course of business \$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0	\$0
Part 4: Income Statement (Statement of Operations)  Current Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)	Cumulative
a. Gross income/sales (net of returns and allowances) \$0	
b. Cost of goods sold (inclusive of depreciation, if applicable) \$0	
c. Gross profit (a-b)	
d. Selling expenses \$0	
e. General and administrative expenses \$0	
f. Other expenses \$0	
g. Depreciation and/or amortization (not included in 4b) \$0	
h. Interest \$0	
i. Taxes (local, state, and federal) \$0	
j. Reorganization items \$0	
k. Profit (loss)\$0	

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ran	(3: ITO	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All I	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			<b>Current Mont</b>	h Cur	nulative
a.	Postpeti	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$0
b.	Postpeti	ion income taxes paid (local	state, and federal)	_		\$0	\$(
c.	. Postpetition employer payroll taxes accrued					\$0	\$0
d.	Postpeti	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpeti	ion property taxes paid				\$0	\$0
f.	Postpeti	ion other taxes accrued (loca	l, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, s	tate, and federal)			<u>\$0</u>	\$0
Par	t 7: Que	tionnaire - During this rep	orting period:				
a.	Were an	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	es O No •		
c.	Were an	y payments made to or on be	half of insiders?	Ye	es No 💿		
d.	Are you	current on postpetition tax re	turn filings?	Ye	es O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	es No 💿		
f.		trust fund taxes remitted on			es O No 💿		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	es No •		
h.	Were all the court		alf of professionals approved b	y Ye	es O No O 1	N/A 💿	
i.	Do you l	nave: Worker's comp	pensation insurance?	Ye	es O No •		
		•	your premiums current?			$V/A \bullet (if no, see$	ee Instructions)
			erty insurance?		s No •	_	
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			es No 💿		
		•	your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been file	d with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23671

Yes O No •

Part 8: Individual Chapter 11 Debtors (Only)	
a. Gross income (receipts) from salary and wages \$0	
b. Gross income (receipts) from self-employment \$0	
c. Gross income from all other sources \$0	
d. Total income in the reporting period (a+b+c) \$0	
e. Payroll deductions \$0	
f. Self-employment related expenses \$0	
g. Living expenses \$0	
h. All other expenses \$0	
i. Total expenses in the reporting period (e+f+g+h) \$0	
j. Difference between total income and total expenses (d-i) \$0	
k. List the total amount of all postpetition debts that are past due \$0	
<ol> <li>Are you required to pay any Domestic Support Obligations as defined by 11         U.S.C § 101(14A)?     </li> </ol>	
m. If yes, have you made all Domestic Support Obligation payments? Yes \( \cap \) No \( \cap \) N/A \( \cap \)	
Privacy Act Statement  28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments of U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progenthrough the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the intic is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult to Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Asson Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following I www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismission conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).  I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of estate.	ress e case is formation foreign may be ne ciated ink: http:// al or
Terrence Ronan Terrence Ronan	
Signature of Responsible Party Printed Name of Responsible Party	
Chief Financial Officer 2/23/2022	
Title Date	